

EXHIBIT E

SUMMARY OF SERVICES

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard
11th Floor
Los Angeles, CA 90067

June 30, 2009

Invoice Number 85239 52063 00001 RMP

F. Robert Brusco, Esq.
Lehman Brothers Holdings, Inc.
1271 Avenue of The Americas, 46th Floor
New York, New York 10020

Balance forward as of last invoice, dated: May 31, 2009	<u>\$581,588.56</u>
Net balance forward	<u>\$581,588.56</u>

Re: Lehman/SunCal

Statement of Professional Services Rendered Through 06/30/2009

			Hours	Rate	Amount
Appeals [B430]					
06/02/09	DAZ	Office conferences with Weil re BAP appeal issues.	0.20	795.00	\$159.00
06/09/09	MB	Review BAP appeals; draft email to Weil team regarding extension	0.30	475.00	\$142.50
06/09/09	MB	Telephone conference with S. Cho regarding BAP appeals	0.10	475.00	\$47.50
06/12/09	SSC	Forward BAP brief.	0.10	595.00	\$59.50
06/20/09	SSC	Direct creation of stipulation for stay of appeal.	0.10	595.00	\$59.50
06/22/09	DAZ	Office conferences with S. Cho re stipulation re stay on appeal and notice re dismissal.	0.30	795.00	\$238.50
06/22/09	DAZ	Review draft stay stipulation.	0.20	795.00	\$159.00
06/22/09	DAZ	Telephone conferences with Couchot re stay of BAP hearing and extension of time.	0.20	795.00	\$159.00
06/22/09	SSC	Draft stipulation and order re stay of appeal.	0.50	595.00	\$297.50
06/22/09	SSC	Telephone conference with V. Jackson-Walker re notice of deficient appeal.	0.20	595.00	\$119.00
06/22/09	SSC	Telephone conference with J. Sanborn re same.	0.10	595.00	\$59.50
06/22/09	SSC	Correspondence re upcoming deadlines.	0.10	595.00	\$59.50
06/22/09	SSC	Correspondence to E. Lemmer re order on relief from stay.	0.10	595.00	\$59.50
06/23/09	DAZ	Review BAP order re dismissal.	0.10	795.00	\$79.50
06/23/09	HDH	Review appeal ruling	0.20	575.00	\$115.00
06/23/09	SSC	Review BAP order dismissing case and analysis re same.	0.20	595.00	\$119.00
06/23/09	SSC	Review BAP rules re reply brief filing.	0.30	595.00	\$178.50
06/23/09	SSC	Telephone conference with J. Sanborn re status of appeal.	0.20	595.00	\$119.00
06/25/09	DAZ	Review appellate brief.	1.00	795.00	\$795.00

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06/25/09	SSC	Telephone conference with D. Ziehl re OST.	0.10	595.00	\$59.50	
06/25/09	SSC	Coordinate filing of appellate reply brief.	0.20	595.00	\$119.00	
06/25/09	SSC	Draft notice.	0.50	595.00	\$297.50	
06/26/09	DAZ	Review and revise draft BAP brief re stay and telephone conferences with Weil team re same.	1.00	795.00	\$795.00	
06/26/09	SSC	Coordinate filing/service of BAP brief.	0.50	595.00	\$297.50	
Task Code Total			6.80			\$4,594.00

Bankruptcy Litigation [L430]

06/01/09	DAZ	Office conference with M. Bove re standing issues and research re same.	1.00	795.00	\$795.00
06/01/09	DAZ	Office conference with Weil re response to RFP; meet and confer.	0.20	795.00	\$159.00
06/01/09	DAZ	Review pleadings and outline response to motion to strike, etc.	2.00	795.00	\$1,590.00
06/01/09	HDH	Review and analysis of motion for order striking claims and exhibits	2.30	575.00	\$1,322.50
06/01/09	HDH	Review documents re motion to strike claims	0.50	575.00	\$287.50
06/01/09	RMP	Prepare for and participate on SunCal call.	1.20	850.00	\$1,020.00
06/01/09	RMP	Review SunCal pleadings.	1.20	850.00	\$1,020.00
06/01/09	MB	Review objection to claim and related documents	0.30	475.00	\$142.50
06/01/09	MB	Research regarding filing claim and scheduling claim (regarding claim objection)	0.50	475.00	\$237.50
06/01/09	MB	Telephone conference with D. Ziehl regarding objection to claims	0.20	475.00	\$95.00
06/01/09	SSC	Correspondence with M. Bove re case deadlines.	0.20	595.00	\$119.00
06/02/09	DAZ	Review pleadings and correspondence.	0.30	795.00	\$238.50
06/02/09	DAZ	Review Cowark decision and research re repo contracts; confer with H. Hochman and M. Bove re same.	2.50	795.00	\$1,987.50
06/02/09	DAZ	Analysis of arguments re standing motions.	1.00	795.00	\$795.00
06/02/09	HDH	Conference with Dean A. Ziehl re claim objection	0.40	575.00	\$230.00
06/02/09	HDH	Research and analysis repo and standing issues	3.60	575.00	\$2,070.00
06/02/09	HDH	Conference with Dean A. Ziehl re research	0.30	575.00	\$172.50
06/02/09	RMP	Prepare for and participate on team call and review and analyze deal issues.	1.60	850.00	\$1,360.00
06/02/09	RMP	Review e-mails regarding term sheet.	0.30	850.00	\$255.00
06/02/09	MB	Telephone conference with D. Ziehl regarding objection to Lehman claims; retention	0.10	475.00	\$47.50
06/02/09	MB	Research for response to objection to claim	0.90	475.00	\$427.50
06/02/09	SSC	Review notice and correspondence re same.	0.20	595.00	\$119.00
06/03/09	DAZ	Teleconferences with Weil lawyers re response to motions to strike and objections to claims (1.0); office conferences with M. Bove and H. Hochman re 506 Rule 3001 and research re same (.6); review research re repo agreements (3.5).	5.10	795.00	\$4,054.50

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06/03/09	HDH	Research re motion to strike	2.80	575.00	\$1,610.00	
06/03/09	HDH	Review memo re claim -filing	0.40	575.00	\$230.00	
06/03/09	HDH	Review and respond to correspondence with Dean A. Ziehl and Maria Bove re claim objection	0.40	575.00	\$230.00	
06/03/09	HDH	Draft memo re POC's	1.00	575.00	\$575.00	
06/03/09	RMP	Review Fenway issues and e-mails regarding same.	1.30	850.00	\$1,105.00	
06/03/09	MB	Research regarding requirement to file secured proof of claim; draft memorandum to D. Ziehl regarding same (regarding claim objection)	1.90	475.00	\$902.50	
06/04/09	DAZ	Review loan and repo agreements, and teleconferences re same with Weil and Fenway (3.0); office conferences with M. Bove re claim objection and contested matters, rules, etc. (.4).	3.40	795.00	\$2,703.00	
06/04/09	HDH	Research re claim objection	0.30	575.00	\$172.50	
06/04/09	HDH	Review and respond to correspondence re claim objection	0.10	575.00	\$57.50	
06/04/09	RMP	Telephone conference with Goldstein and analyze Fenway issues.	1.30	850.00	\$1,105.00	
06/04/09	RMP	Deal with term sheet and DIP stipulation issues.	0.70	850.00	\$595.00	
06/04/09	RMP	Review various e-mails and issues regarding Fenway and conferences with D. Ziehl regarding same.	1.40	850.00	\$1,190.00	
06/04/09	MB	Review and revise charts regarding claims	0.40	475.00	\$190.00	
06/04/09	MB	Research regarding claim objection / contested matter (regarding claim objection)	0.20	475.00	\$95.00	
06/04/09	SSC	Draft response to letter.	0.30	595.00	\$178.50	
06/05/09	DAZ	Review pleadings and correspondence.	0.50	795.00	\$397.50	
06/05/09	DAZ	Teleconferences with Weil team and counsel for Fenway re repo issues; review documents re same.	1.00	795.00	\$795.00	
06/05/09	DAZ	Review O'Keefe declaration and exhibits re standing.	0.50	795.00	\$397.50	
06/05/09	DAZ	Teleconferences with Weil team and emails re repo issues and response to claim objection.	0.50	795.00	\$397.50	
06/05/09	DAZ	Analysis of motions to strike; email re evidentiality issues re opposition, legal authorities re Rule 3001 and secured claims (3.5).	3.50	795.00	\$2,782.50	
06/05/09	RMP	Review Fenway/JP Morgan issues, research and conferences with D. Ziehl regarding same.	1.70	850.00	\$1,445.00	
06/05/09	MB	Review local rules regarding evidence on opposition to claim objection (.3); email to D. Ziehl regarding same (.3)	0.60	475.00	\$285.00	
06/05/09	MB	Telephone conference with D. Ziehl regarding motion to disallow claims, response and declaration	0.10	475.00	\$47.50	
06/05/09	MB	Review O'Keefe supplement declaration and exhibits (.3); email to D. Ziehl regarding same (.1) (regarding sales procedures motion)	0.40	475.00	\$190.00	
06/07/09	RMP	Prepare for team call, review term sheet and e-mails, and e-mail exchange with Friedman regarding term sheet issues.	1.40	850.00	\$1,190.00	
06/08/09	DAZ	Review pleadings and correspondence (.5); teleconferences re discovery issues, meet and confer request (.3); teleconferences with Weil pending motions from debtors and Disclosure Statement (.3).	1.10	795.00	\$874.50	
06/08/09	DAZ	Teleconferences with Fenway and Weil re loan documents	3.20	795.00	\$2,544.00	

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		and agency arguments re repo (.3); teleconferences with Weil lawyers re repo issues and review documents re same (2.5); review authorities re agency (.4).			
06/08/09	HDH	Conference with Dean A. Ziehl re response to motion	0.30	575.00	\$172.50
06/08/09	HDH	Review correspondence re objection	0.30	575.00	\$172.50
06/08/09	RMP	Prepare for and participate on team call regarding Fenway, JP Morgan and the term sheet.	1.30	850.00	\$1,105.00
06/08/09	RMP	Prepare for and participate on call with team, Fenway and JP Morgan.	0.80	850.00	\$680.00
06/08/09	MB	Review docket	0.10	475.00	\$47.50
06/08/09	MB	Review loan chart regarding agency provisions (regarding claim objection)	0.20	475.00	\$95.00
06/08/09	MB	Draft Fenway declaration (for response to claim objection)	1.70	475.00	\$807.50
06/08/09	MB	Telephone conference with D. Ziehl regarding Fenway declaration; evidence for response to claim objection	0.10	475.00	\$47.50
06/08/09	MB	Telephone conference with D. Ziehl regarding response/declaration to claim objection	0.10	475.00	\$47.50
06/09/09	DAZ	Office conferences with M. Bove and S. Cho re BAP briefs, schedule, etc.(.3); review supplemental filings re bid procedures (1.5).	1.80	795.00	\$1,431.00
06/09/09	DAZ	Participate on call with Weil team re DIP, term sheet and claim objections, etc. (1.0); review draft declaration (.2); teleconferences with Couchot re continuance (.5); confer with R. Pachulski and Soto re continuance (.2).	1.90	795.00	\$1,510.50
06/09/09	RMP	Prepare for and participate on team call.	0.70	850.00	\$595.00
06/09/09	RMP	Review revised overbid pleadings.	1.30	850.00	\$1,105.00
06/09/09	RMP	Telephone conference with Lobel regarding term sheet and review documents.	0.80	850.00	\$680.00
06/09/09	MB	Review motion to lift stay by Chertimalie Enterprises; draft summary of same	0.70	475.00	\$332.50
06/09/09	MB	Revise Fenway declaration in support of opposition to claim objection	2.50	475.00	\$1,187.50
06/09/09	MB	Review docket regarding May 14th hearing	0.20	475.00	\$95.00
06/09/09	SSC	Correspondence regarding case issues.	0.10	595.00	\$59.50
06/09/09	SSC	Analysis re extension of time.	0.20	595.00	\$119.00
06/09/09	SSC	Email to group re same.	0.30	595.00	\$178.50
06/10/09	DAZ	Teleconferences with Debtors re continuances (.3); review pleadings and correspondence (.3); teleconferences with Weil team and Brusco re pending matters and declaration (1.5); review revised term sheet (.4).	2.20	795.00	\$1,749.00
06/10/09	HDH	Research and drafting of response to motion to strike claims	2.50	575.00	\$1,437.50
06/10/09	RMP	Telephone conferences with Lobel, Friedman, etc. regarding term sheet and hearing issues and telephone conferences with team regarding same.	1.80	850.00	\$1,530.00
06/10/09	RMP	Telephone conferences with NC regarding term sheet issues.	0.40	850.00	\$340.00
06/10/09	MB	Telephone conference with D. Ziehl regarding bid procedures motion and claim objection	0.10	475.00	\$47.50
06/10/09	MB	Review SunCal's supplemental pleadings regarding bid	0.80	475.00	\$380.00

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		procedures			
06/11/09	DAZ	Review amended plan and Disclosure Statement (2.0); Teleconference with counsel to review draft declaration of Brusco and Discuss evidentiary issues (1.2); review JP Morgan Production (2.0).	5.20	795.00	\$4,134.00
06/11/09	DAZ	Office conference with M. Bove re staffing and timing re pending motions (.2); prepare for and participate on continued hearing re motion to dismiss; confer with R. Pachulski and Soto re same (2.0); review correspondence (.4).	2.60	795.00	\$2,067.00
06/11/09	HDH	Research and drafting of opposition to motion to strike claims	6.80	575.00	\$3,910.00
06/11/09	HDH	Conference call re response to motion to strike	0.80	575.00	\$460.00
06/11/09	RMP	Review revised term sheet and review e-mails regarding same.	0.50	850.00	\$425.00
06/11/09	RMP	Review declaration and e-mails regarding same.	0.40	850.00	\$340.00
06/11/09	RMP	Prepare for and participate on team call and follow-up calls regarding same.	1.70	850.00	\$1,445.00
06/11/09	MB	Telephonic hearing regarding ruling on motion to dismiss equitable subordination complaint; follow-up office conference with D. Ziehl	1.40	475.00	\$665.00
06/11/09	MB	Review draft Lehman declaration (for response to claim objection)	0.20	475.00	\$95.00
06/11/09	MB	Review claim objection and Rule 2019	0.20	475.00	\$95.00
06/11/09	MB	Telephone conference with H. Hochman regarding response to claim objection	0.10	475.00	\$47.50
06/11/09	MB	Conference call with Weil team regarding bid procedures and claim objection	0.70	475.00	\$332.50
06/11/09	SSC	Correspondence with D. Ziehl and J. Sanborn re status.	0.10	595.00	\$59.50
06/12/09	DAZ	Teleconferences re strategy and arguments for opposition to motions to strike (.5); teleconferences with Soto and expert re declaration re motions and repo issues (.5); review draft opposition (1.0); review pleadings and correspondence (.3).	2.30	795.00	\$1,828.50
06/12/09	HDH	Research and drafting of opposition to motion to strike claims	3.30	575.00	\$1,897.50
06/12/09	RMP	Prepare for and participate on calls with Brusco and with Brusco and Fitts thereafter regarding term sheet issues.	1.90	850.00	\$1,615.00
06/12/09	MB	Email to L. Seavey regarding SunCal hearing dates	0.20	475.00	\$95.00
06/12/09	MB	Review claim objection and related pleadings	0.30	475.00	\$142.50
06/12/09	MB	Office conference with D. Abadir regarding research for response to objection to claim (regarding Rule 2019)	0.20	475.00	\$95.00
06/12/09	MB	Conference call with J. Schroeder and Weil team regarding repurchase agreements	0.20	475.00	\$95.00
06/12/09	DAA	Research requirements of Rule 2019 statements	1.60	350.00	\$560.00
06/13/09	DAZ	Review and revise draft opposition to motion to strike claims and review motions to strike.	2.20	795.00	\$1,749.00
06/13/09	MB	Review draft response to claim objection	0.30	475.00	\$142.50
06/13/09	MB	Review research regarding Bankruptcy Rule 2019 (.5); draft section of response to objection to claim regarding Bankruptcy Rule 2019 (1.8)	2.30	475.00	\$1,092.50

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06/15/09	DAZ	Office conferences with M. Bove and H. Hochman re opposition standing, staffing and arguments re pending motions (.5); review pleadings and correspondence (.3); review draft declaration re standing and repo (1.0).	1.80	795.00	\$1,431.00
06/15/09	HDH	Conference with Dean A. Ziehl re claim motion	0.30	575.00	\$172.50
06/15/09	HDH	Review draft re claim objection	0.50	575.00	\$287.50
06/15/09	HDH	Review correspondence re claim objection	0.20	575.00	\$115.00
06/15/09	HDH	Conference with Dean A. Ziehl re subordination litigation	0.20	575.00	\$115.00
06/15/09	RMP	Deal with standing motion and telephone conferences with team and Lobel regarding term sheet issues.	1.40	850.00	\$1,190.00
06/15/09	MB	Telephone conference with D. Ziehl regarding responses to motion to strike claims and pleadings	0.10	475.00	\$47.50
06/15/09	MB	Draft response to motion to strike pleadings	0.50	475.00	\$237.50
06/15/09	MB	Research regarding motion to strike pleadings	0.40	475.00	\$190.00
06/15/09	MB	Review motion to strike pleadings	0.20	475.00	\$95.00
06/15/09	MB	Revise opposition to motion to strike claims	1.20	475.00	\$570.00
06/15/09	MB	Review docket regarding loan documents (for response to motion to strike claims)	0.20	475.00	\$95.00
06/15/09	MB	Research for response to Motion to strike pleadings	1.50	475.00	\$712.50
06/16/09	DAZ	Review pleadings and correspondence (.3); prepare for and participate on call with Weil team re progress, issues and strategies (1.0); correspond with debtor re meet and confer (.2); office conferences re revised draft declarations and review and revise opposition and declarations (2.0); review revised term sheet (.3).	3.80	795.00	\$3,021.00
06/16/09	HDH	Review draft declarations	0.60	575.00	\$345.00
06/16/09	HDH	Telephone conference with Maria Bove re opposition	0.20	575.00	\$115.00
06/16/09	HDH	Review Weil draft documents	0.60	575.00	\$345.00
06/16/09	RMP	Prepare for and participate on team calls.	1.20	850.00	\$1,020.00
06/16/09	RMP	Review revised term sheet and draft e-mails regarding same.	0.80	850.00	\$680.00
06/16/09	RMP	Review standing declarations and draft pleadings.	0.70	850.00	\$595.00
06/16/09	RMP	Review updated opposition papers and analyze same.	1.10	850.00	\$935.00
06/16/09	MB	Telephone conference with N. Camerik and E. Lemmer regarding Disclosure Statement and motion to value collateral	0.10	475.00	\$47.50
06/16/09	MB	Telephone conference with L. Seavey regarding SunCal calendar entries/deadlines	0.10	475.00	\$47.50
06/16/09	MB	Draft response to motion to strike claims	4.70	475.00	\$2,232.50
06/16/09	MB	Revise opposition to claim objection	0.70	475.00	\$332.50
06/16/09	MB	Review motions scheduled for July 17th	0.40	475.00	\$190.00
06/16/09	MB	Review Schroeder declaration and Goldstein declaration (for response to claim objection)	0.70	475.00	\$332.50
06/16/09	MB	Review Weil comments to opposition to claims objection and pleadings objection	0.30	475.00	\$142.50
06/16/09	MB	Telephone conference with H. Hochman regarding opposition to claim objection	0.10	475.00	\$47.50
06/17/09	DAZ	Review pleadings and correspondence (.3); teleconferences re revisions and strategy re standing motion (.5); review	2.80	795.00	\$2,226.00

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		and revise opposition re same (2.0).			
06/17/09	HDH	Review credit bid motion supplements	1.40	575.00	\$805.00
06/17/09	HDH	Review various turns of opposition papers -- comments thereto	0.70	575.00	\$402.50
06/17/09	HDH	Preliminary review of motion to value collateral	1.30	575.00	\$747.50
06/17/09	RMP	Various calls with team, Lobel, Friedman regarding term sheet and motion to strike.	1.90	850.00	\$1,615.00
06/17/09	MB	Revise Brusco and Schroeder Declarations (for response to claim objection)	0.30	475.00	\$142.50
06/17/09	MB	Revise opposition to claim objection and pleading objection	5.40	475.00	\$2,565.00
06/18/09	DAZ	Review and revise opposition declarations and exhibits re standing motion (2.7); confer with Soto and M. Bove re same (.5); correspondence re discovery, meet and confer (.2).	3.40	795.00	\$2,703.00
06/18/09	HDH	Review drafts of declarations to motion to strike	0.70	575.00	\$402.50
06/18/09	HDH	Review revised opposition to motion to strike	0.40	575.00	\$230.00
06/18/09	HDH	Final review of opposition papers	0.40	575.00	\$230.00
06/18/09	RMP	Telephone conferences with Lobel, Friedman and Camerik regarding term sheet issues.	1.10	850.00	\$935.00
06/18/09	RMP	Review Lehman pleadings for upcoming hearing.	1.40	850.00	\$1,190.00
06/18/09	MB	Revise proof of service for opposition to claim objection	0.20	475.00	\$95.00
06/18/09	MB	Draft index of unpublished cases (for opposition to claim objection)	0.20	475.00	\$95.00
06/18/09	MB	Review cite-checked opposition brief (claim objection)	0.60	475.00	\$285.00
06/18/09	MB	Review all declarations in support of opposition brief (claim objection)	0.50	475.00	\$237.50
06/18/09	MB	Review and assemble exhibits for opposition (to claim objection)	1.30	475.00	\$617.50
06/18/09	MB	Revise opposition brief (claim objection)	3.60	475.00	\$1,710.00
06/18/09	MB	Telephone conference with C. Roesch regarding opposition brief (claim objection)	0.20	475.00	\$95.00
06/19/09	RMP	Deal with term sheet issues and telephone conferences regarding same.	1.20	850.00	\$1,020.00
06/22/09	DAZ	Review pleadings and correspondence.	1.00	795.00	\$795.00
06/22/09	DAZ	Office conferences re scheduling and issues re response to Disclosure Statement and pending motions.	0.30	795.00	\$238.50
06/22/09	HDH	Review pleadings re credit bid / sale procedures motion	1.80	575.00	\$1,035.00
06/22/09	HDH	Begin drafting supplemental opposition re bid procedures	1.70	575.00	\$977.50
06/22/09	HDH	Research claim valuation / avoidance issues	0.70	575.00	\$402.50
06/22/09	RMP	Review and analyze SunCal's claims analysis and telephone conferences regarding same.	1.80	850.00	\$1,530.00
06/22/09	MB	Telephone conference with H. Hochman regarding responses to SunCal motions and Disclosure Statement	0.10	475.00	\$47.50
06/22/09	TJB	Performed Westlaw Research	1.50	195.00	\$292.50
06/23/09	DAZ	Prepare for and participate on team call re pending motions, term sheet, claims analysis, DIP loan, etc.	2.50	795.00	\$1,987.50
06/23/09	DAZ	Office conferences with M. Bove and H. Hochman re issues, briefing schedule re supplemental bid procedures,	0.50	795.00	\$397.50

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valuation motion and disclosure statement.					
06/23/09	HDH	Draft supplemental opposition re sale procedures	1.50	575.00	\$862.50
06/23/09	HDH	Review background documents re valuation motion	2.00	575.00	\$1,150.00
06/23/09	HDH	Conference with Dean A. Ziehl re motions	0.20	575.00	\$115.00
06/23/09	HDH	Conference with Dean A. Ziehl re Lehman motions	0.20	575.00	\$115.00
06/23/09	RMP	Prepare for and participate on team calls	1.40	850.00	\$1,190.00
06/23/09	RMP	Review revised SunCal analysis.	0.80	850.00	\$680.00
06/24/09	DAZ	Review pleadings and correspondence.	0.50	795.00	\$397.50
06/24/09	HDH	Research valuation motion issues	2.30	575.00	\$1,322.50
06/24/09	HDH	Begin drafting opposition to valuation motion	1.80	575.00	\$1,035.00
06/24/09	RMP	Various calls and e-mails regarding 6/30 hearing and term sheet.	1.90	850.00	\$1,615.00
06/25/09	DAZ	Telephone conferences with Couchot, Friedman and Ekvall re continuance of various matters.	1.00	795.00	\$795.00
06/25/09	DAZ	Office conferences with R. Pachulski re Lobel calls re continuances.	0.20	795.00	\$159.00
06/25/09	DAZ	Review reply brief to opposition to motion to strike, declarations, etc.	1.50	795.00	\$1,192.50
06/25/09	DAZ	Telephone conferences with Weil team re motion to strike and issues and assist with handling supplemental filing.	1.20	795.00	\$954.00
06/25/09	DAZ	Office conferences with S. Cho and R. Pachulski re continuance of hearing, review draft ex parte re same and revise drafts of same.	1.00	795.00	\$795.00
06/25/09	DAZ	Review draft RFP and telephone conference re service of same.	0.30	795.00	\$238.50
06/25/09	DAZ	Telephone conference with Lobel re continuance.	0.20	795.00	\$159.00
06/25/09	HDH	Review and analyze reply re motion to strike and memo to Dean A. Ziehl re same	1.40	575.00	\$805.00
06/25/09	HDH	Conference with Dean A. Ziehl re motion to strike and valuation motion	0.20	575.00	\$115.00
06/25/09	RMP	Telephone conferences and e-mails regarding 6/30 hearing and term sheet and review pleadings regarding same.	2.20	850.00	\$1,870.00
06/25/09	SSC	Draft ex parte application to continue hearing.	0.50	595.00	\$297.50
06/26/09	DAZ	Review revised settlement term sheet.	0.40	795.00	\$318.00
06/26/09	DAZ	Telephone conference with R. Pachulski and Friedman re continuance of hearing and conference with R. Pachulski re same.	0.30	795.00	\$238.50
06/26/09	DAZ	Prepare for hearing re claims standing and conference with E. Soto re same.	3.00	795.00	\$2,385.00
06/26/09	DAZ	Telephone conferences with Blaustein re notice of filing of loan documents and review and revise draft.	1.00	795.00	\$795.00
06/26/09	HDH	Conference with Dean A. Ziehl re claims motions	0.30	575.00	\$172.50
06/26/09	HDH	Review filings re motion to strike	0.30	575.00	\$172.50
06/26/09	RMP	Review reply briefs.	1.20	850.00	\$1,020.00
06/27/09	DAZ	Review draft argument for hearing re standing claims and agency chart.	0.50	795.00	\$397.50
06/27/09	DAZ	Review pleadings and correspondence.	0.50	795.00	\$397.50
06/27/09	DAZ	Prepare for argument re standing claims motion.	1.00	795.00	\$795.00

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06/29/09	DAZ	Telephone conference with Weil team and Brusco re term sheet revisions and calendar issues and office conference with R. Pachulski re same.	1.50	795.00	\$1,192.50
06/29/09	DAZ	Telephone conference with Soto re continuance of motions to strike.	0.40	795.00	\$318.00
06/29/09	DAZ	Telephone conference with R. Pachulski and Friedman re continuance of motions to strike.	0.20	795.00	\$159.00
06/29/09	DAZ	Prepare for hearing on motions to strike.	1.00	795.00	\$795.00
06/29/09	HDH	Conference with Dean A. Ziehl re hearing	0.20	575.00	\$115.00
06/29/09	JFB	Obtain case citations for Richard M. Pachulski.	0.80	150.00	\$120.00
06/29/09	RMP	Prepare for and participate on team call and follow-up with Friedman.	1.30	850.00	\$1,105.00
06/29/09	RMP	Prepare for 6/30 hearings regarding various motions.	3.80	850.00	\$3,230.00
06/29/09	SSC	Telephone conference with E. Lemmer and E. Soto re hearing logistics and follow up re same.	0.20	595.00	\$119.00
06/29/09	SSC	Telephone conference with E. Lemmer re same.	0.20	595.00	\$119.00
06/29/09	SSC	Draft request for judicial notice and coordinate filing of same.	1.00	595.00	\$595.00
06/29/09	SSC	Call court clerk re hearing.	0.10	595.00	\$59.50
06/30/09	DAZ	Prepare for and attend hearing on motions to strike claims and pleadings.	8.00	795.00	\$6,360.00
06/30/09	DAZ	Conference with Weil team re case strategy and options.	1.50	795.00	\$1,192.50
06/30/09	DAZ	Review revised term sheet.	0.30	795.00	\$238.50
06/30/09	HDH	Work on opposition to valuation motion	2.20	575.00	\$1,265.00
06/30/09	RMP	Prepare for, travel to and from, and participate in Motion to Strike hearing and follow-up call regarding results with team.	10.90	850.00	\$9,265.00
06/30/09	SSC	Coordinate items for hearing.	0.20	595.00	\$119.00
06/30/09	SSC	Review correspondence re results of hearing.	0.10	595.00	\$59.50
Task Code Total			245.20		\$170,891.00

Claims Admin/Objections[B310]

06/01/09	MB	Review claims analysis regarding scheduled claims v. Lehman	0.30	475.00	\$142.50
06/01/09	TJB	Worked on retrieving Lehman Claims identified in Claims Analysis	1.00	195.00	\$195.00
06/01/09	TJB	Worked on retrieving Lehman Claims identified in Claims Analysis	1.00	195.00	\$195.00
06/01/09	TJB	Worked on retrieving Lehman Claims identified in Claims Analysis/Printed missing claims off of Claims Register	1.00	195.00	\$195.00
06/01/09	TJB	Worked on retrieving Lehman Claims identified in Claims Analysis/Printed missing Claims off of Claims Register	1.00	195.00	\$195.00
06/01/09	TJB	Worked on retrieving Lehman Claims identified in Claims Analysis	1.00	195.00	\$195.00
06/01/09	TJB	Worked on retrieving Lehman Claims identified in Claims Analysis	1.00	195.00	\$195.00

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06/09/09	MB	Review revised SunCal claims analysis chart	0.20	475.00	\$95.00	
06/09/09	MB	Telephone conference with E. Lemmer and N. Camerik regarding SunCal claims analysis	0.40	475.00	\$190.00	
06/09/09	MB	Analyze SunCal proofs of claim	2.60	475.00	\$1,235.00	
06/09/09	TJB	Printed out POC's missing from Claims Ananlysis per MAB's request	1.00	195.00	\$195.00	
06/09/09	TJB	Printed out POC's missing from Claims Ananlysis per MAB's request	1.00	195.00	\$195.00	
06/09/09	TJB	Printed out POC's missing from Claims Ananlysis per MAB's request	1.00	195.00	\$195.00	
06/09/09	TJB	Printed out POC's missing from Claims Ananlysis per MAB's request	1.00	195.00	\$195.00	
06/09/09	TJB	Printed out POC's missing from Claims Ananlysis per MAB's request	1.00	195.00	\$195.00	
06/09/09	TJB	Collated Missing POC's into each individual case in the Palmdale Hills Matter	1.50	195.00	\$292.50	
06/10/09	MB	Analyze SunCal claims	5.70	475.00	\$2,707.50	
06/10/09	TJB	Reproduced additional POC's per MAB's request	1.00	195.00	\$195.00	
06/10/09	TJB	Retrieved claims in Palmdale Hills Matter per MAB's request	1.00	195.00	\$195.00	
06/10/09	TJB	Retrived and Printed out docket entries per MAB's request	1.50	195.00	\$292.50	
06/10/09	TJB	Printed out Docket Entries from Lehman ALI docket per MAB's request	1.00	195.00	\$195.00	
06/10/09	TJB	Commenced Printing out Schedules and Statements of Debtors.	1.00	195.00	\$195.00	
06/11/09	MB	Analyze bond and claims	4.10	475.00	\$1,947.50	
06/11/09	TJB	Printed out Claims from SunCal matter for MAB	1.00	195.00	\$195.00	
06/12/09	MB	Draft updated notes regarding SunCal claims analysis	0.50	475.00	\$237.50	
06/12/09	MB	Telephone conference with E. Lemmer regarding SunCal claims analysis	0.20	475.00	\$95.00	
06/12/09	MB	Analyze SunCal claims	2.60	475.00	\$1,235.00	
06/12/09	TJB	Retrieved Docket numbers and schedules from SunCal docket and its associated cases	1.00	195.00	\$195.00	
06/16/09	MB	Review SunCal claims analysis	0.20	475.00	\$95.00	
06/17/09	TJB	Performed Westlaw Case Research per MAB's Request	1.00	195.00	\$195.00	
06/17/09	TJB	Performed Westlaw Case Research per MAB's Request	1.00	195.00	\$195.00	
06/17/09	TJB	Performed Westlaw Case Research per MAB's Request	1.00	195.00	\$195.00	
06/18/09	TJB	Performed Westlaw Case Research per MAB's Request	1.50	195.00	\$292.50	
06/19/09	TJB	Performed Westlaw Research per MAB's request	1.50	195.00	\$292.50	
06/22/09	MB	Review SunCal claims analysis regarding E. Lemmer question	0.10	475.00	\$47.50	
06/23/09	DAZ	Review claims analysis and conference with M. Bove re same.	1.30	795.00	\$1,033.50	
06/23/09	TJB	Organized Claims all SunCal Claims into redwelds.	2.00	195.00	\$390.00	
06/23/09	TJB	Printed out Sun Cal Emerald Claims	1.00	195.00	\$195.00	
06/29/09	DAZ	Review updated claims analysis.	0.50	795.00	\$397.50	
06/30/09	TJB	Made Addendums to Claims analysis spreadsheet	1.50	195.00	\$292.50	
Task Code Total				48.20		\$15,211.00

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Financing [B230]

06/02/09	SSC	Analysis re revisions to DIP stipulation.	0.50	595.00	\$297.50
06/02/09	SSC	Draft first amendment re same.	1.00	595.00	\$595.00
06/03/09	RMP	Deal with DIP stipulation issues and review e-mails regarding same.	0.60	850.00	\$510.00
06/04/09	SSC	Review and revise DIP stipulation.	0.10	595.00	\$59.50
06/05/09	RMP	Review pleadings and deal with DIP stipulation issues.	0.70	850.00	\$595.00
06/08/09	RMP	Review and revise DIP stipulation and draft e-mails regarding same.	0.90	850.00	\$765.00
06/08/09	MB	Telephone conference with S. Cho regarding DIP stipulation and order	0.10	475.00	\$47.50
06/08/09	SSC	Review and revise stipulation; draft order.	2.50	595.00	\$1,487.50
06/09/09	RMP	Review stipulation and e-mails and analyze same.	0.60	850.00	\$510.00
06/09/09	SSC	Review and revise DIP stipulation based on comments received.	0.60	595.00	\$357.00
06/10/09	RMP	Deal with DIP amendment and e-mails regarding same.	0.60	850.00	\$510.00
06/16/09	SSC	Telephone conference with E. Lemmer re DIP stipulation.	0.10	595.00	\$59.50
Task Code Total			8.30		\$5,793.50

PSZ&J COMPENSATION

06/15/09	MB	Email to J. Sapp and E. Lemmer regarding billing allocation	0.20	475.00	\$95.00
Task Code Total			0.20		\$95.00

Plan & Disclosure Stmt. [B320]

06/03/09	RMP	Review plan issues.	0.80	850.00	\$680.00
06/11/09	RMP	Review filed Second Amended Plan and analyze same.	1.10	850.00	\$935.00
06/11/09	RMP	Review Second Amended Disclosure Statement and analyze same.	1.30	850.00	\$1,105.00
06/12/09	MB	Review amended Disclosure Statement	0.90	475.00	\$427.50
06/15/09	HDH	Conference with Dean A. Ziehl re plan	0.10	575.00	\$57.50
06/18/09	DAZ	Review revised Plan and Disclosure Statement and related motions (2.5); review pleadings and correspondence (.5).	3.00	795.00	\$2,385.00
06/18/09	HDH	Review plan and Disclosure Statement	2.30	575.00	\$1,322.50
06/22/09	HDH	Analyze Disclosure Statement	1.30	575.00	\$747.50
06/23/09	RMP	Review plan and disclosure statement issues.	1.60	850.00	\$1,360.00
06/30/09	HDH	Work on Disclosure Statement objection	3.30	575.00	\$1,897.50
Task Code Total			15.70		\$10,917.50

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PSZ&J Retention

06/01/09	DAZ	Review and revise retention declaration and confer with M. Bove re allocation issue.	0.30	795.00	\$238.50
06/01/09	MB	Review documents regarding retention / loan allocation for PSZJ fee allocation	0.70	475.00	\$332.50
06/01/09	MB	Telephone conference with E. Lemmer regarding PSZJ fee allocation	0.10	475.00	\$47.50
06/01/09	MB	Review Weil fee application regarding fee allocation	0.20	475.00	\$95.00
06/01/09	MB	Telephone conference with D. Ziehl regarding fee allocation	0.20	475.00	\$95.00
06/01/09	MB	Finalize PSZJ retention application	0.40	475.00	\$190.00
06/02/09	DAZ	Review revised retention declaration and confer with M. Bove re allocation issue.	0.30	795.00	\$238.50
06/02/09	MB	Review loan summaries analysis (regarding retention)	0.30	475.00	\$142.50
06/02/09	MB	Revise D. Ziehl declaration (retention)	0.50	475.00	\$237.50
06/09/09	MB	Review docket (regarding retention)	0.10	475.00	\$47.50

Task Code Total	3.10	\$1,664.50
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Total professional services:	327.50	\$209,166.50
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Costs Advanced:

05/07/2009	RE	Reproduction Expense. [E101]	\$0.40
06/01/2009	PAC	52063.00001 PACER Charges for 06-01-09	\$66.32
06/01/2009	WL	52063.00001 Westlaw Charges for 06-01-09	\$68.83
06/02/2009	PAC	52063.00001 PACER Charges for 06-02-09	\$5.04
06/02/2009	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
06/02/2009	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
06/02/2009	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
06/02/2009	RE2	SCAN/COPY (25 @0.10 PER PG)	\$2.50
06/02/2009	WL	52063.00001 Westlaw Charges for 06-02-09	\$516.35
06/03/2009	FE	52063.00001 FedEx Charges for 06-03-09	\$6.20
06/03/2009	PAC	52063.00001 PACER Charges for 06-03-09	\$0.24
06/03/2009	RE	(EQU 42 @0.20 PER PG)	\$8.40
06/03/2009	RE	(EQU 54 @0.20 PER PG)	\$10.80
06/03/2009	WL	52063.00001 Westlaw Charges for 06-03-09	\$793.64
06/03/2009	WL	52063.00001 Westlaw Charges for 06-03-09	\$332.53
06/05/2009	PAC	52063.00001 PACER Charges for 06-05-09	\$7.20
06/08/2009	AT	Auto Travel Expense [E109] Taxi fom office to home, working late, MB	\$12.00
06/08/2009	PAC	52063.00001 PACER Charges for 06-08-09	\$3.60
06/08/2009	RE2	SCAN/COPY (21 @0.10 PER PG)	\$2.10
06/08/2009	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30

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06/08/2009	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
06/08/2009	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
06/08/2009	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
06/09/2009	AT	Auto Travel Expense [E109] 1/2 charge taxi fare (office to home) working late, MB	\$5.00
06/09/2009	BM	Business Meal [E111] Azure, 1/2 charge for meal wile working late, MB	\$8.57
06/09/2009	FE	52063.00001 FedEx Charges for 06-09-09	\$10.13
06/09/2009	PAC	52063.00001 PACER Charges for 06-09-09	\$7.68
06/09/2009	RE2	SCAN/COPY (224 @0.10 PER PG)	\$22.40
06/09/2009	RE2	SCAN/COPY (41 @0.10 PER PG)	\$4.10
06/09/2009	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
06/10/2009	AT	Auto Travel Expense [E109] Taxif rom office to home, working late, MB	\$9.00
06/10/2009	BM	Business Meal [E111] Longwood Gourmet, working meal, MB	\$9.87
06/10/2009	PAC	52063.00001 PACER Charges for 06-10-09	\$96.00
06/11/2009	PAC	52063.00001 PACER Charges for 06-11-09	\$20.80
06/12/2009	PAC	52063.00001 PACER Charges for 06-12-09	\$15.28
06/12/2009	RE2	SCAN/COPY (53 @0.10 PER PG)	\$5.30
06/12/2009	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
06/12/2009	RE2	SCAN/COPY (54 @0.10 PER PG)	\$5.40
06/12/2009	RE2	SCAN/COPY (32 @0.10 PER PG)	\$3.20
06/12/2009	RE2	SCAN/COPY (30 @0.10 PER PG)	\$3.00
06/12/2009	WL	52063.00001 Westlaw Charges for 06-12-09	\$130.93
06/13/2009	PAC	52063.00001 PACER Charges for 06-13-09	\$2.24
06/13/2009	RE2	SCAN/COPY (40 @0.10 PER PG)	\$4.00
06/13/2009	RE2	SCAN/COPY (24 @0.10 PER PG)	\$2.40
06/15/2009	AT	Auto Travel Expense [E109] Taxi form office to home, working late, MB	\$10.00
06/15/2009	BM	Business Meal [E111] Azure, working meal, MB	\$15.91
06/15/2009	FE	52063.00001 FedEx Charges for 06-15-09	\$17.68
06/15/2009	PAC	52063.00001 PACER Charges for 06-15-09	\$25.68
06/15/2009	RE2	SCAN/COPY (79 @0.10 PER PG)	\$7.90
06/15/2009	RE2	SCAN/COPY (152 @0.10 PER PG)	\$15.20
06/16/2009	PAC	52063.00001 PACER Charges for 06-16-09	\$37.44
06/16/2009	RE	(EQU 456 @0.20 PER PG)	\$91.20
06/16/2009	RE	(EQU 1054 @0.20 PER PG)	\$210.80
06/16/2009	WL	52063.00001 Westlaw Charges for 06-16-09	\$305.20
06/17/2009	PAC	52063.00001 PACER Charges for 06-17-09	\$1.76
06/17/2009	WL	52063.00001 Westlaw Charges for 06-17-09	\$413.68
06/18/2009	FE	52063.00001 FedEx Charges for 06-18-09	\$9.13
06/18/2009	OR	Outside Reproduction Expense - Legal Vision Consulting Group Invoice #: 1070 [E102]	\$651.36
06/18/2009	PAC	52063.00001 PACER Charges for 06-18-09	\$5.84

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06/18/2009	RE	(DOC 206 @0.20 PER PG)	\$41.20
06/18/2009	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
06/18/2009	SO	Secretarial Overtime, M. Desjardien	\$31.98
06/18/2009	SO	Secretarial Overtime, A. Mason	\$26.60
06/18/2009	WL	52063.00001 Westlaw Charges for 06-18-09	\$161.47
06/18/2009	WL	52063.00001 Westlaw Charges for 06-18-09	\$27.54
06/22/2009	PAC	52063.00001 PACER Charges for 06-22-09	\$22.88
06/22/2009	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
06/23/2009	FE	52063.00001 FedEx Charges for 06-23-09	\$6.20
06/23/2009	RE2	SCAN/COPY (91 @0.10 PER PG)	\$9.10
06/23/2009	RE2	SCAN/COPY (91 @0.10 PER PG)	\$9.10
06/23/2009	RE2	SCAN/COPY (81 @0.10 PER PG)	\$8.10
06/23/2009	RE2	SCAN/COPY (35 @0.10 PER PG)	\$3.50
06/24/2009	WL	52063.00001 Westlaw Charges for 06-24-09	\$382.56
06/25/2009	PAC	52063.00001 PACER Charges for 06-25-09	\$0.32
06/25/2009	RE2	SCAN/COPY (59 @0.10 PER PG)	\$5.90
06/26/2009	FE	52063.00001 FedEx Charges for 06-26-09	\$11.80
06/26/2009	FX	(RPLY 21 @1.00 PER PG)	\$21.00
06/26/2009	FX	(RPLY 21 @1.00 PER PG)	\$21.00
06/26/2009	FX	(RPLY 21 @1.00 PER PG)	\$21.00
06/26/2009	OR	Outside Reproduction Expense - Legal Vision Consulting Group Invoice #: 1081 [E102]	\$2,366.44
06/26/2009	PAC	52063.00001 PACER Charges for 06-26-09	\$0.40
06/26/2009	PO	52063.00001 :Postage Charges for 06-26-09	\$1.90
06/26/2009	RE	(DOC 606 @0.20 PER PG)	\$121.20
06/26/2009	RE	(DOC 690 @0.20 PER PG)	\$138.00
06/26/2009	RE	(DOC 296 @0.20 PER PG)	\$59.20
06/26/2009	RE	(DOC 316 @0.20 PER PG)	\$63.20
06/26/2009	RE	(DIS 34 @0.20 PER PG)	\$6.80
06/26/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
06/26/2009	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
06/26/2009	RE2	SCAN/COPY (345 @0.10 PER PG)	\$34.50
06/26/2009	RE2	SCAN/COPY (303 @0.10 PER PG)	\$30.30
06/26/2009	RE2	SCAN/COPY (306 @0.10 PER PG)	\$30.60
06/26/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
06/26/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
06/26/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
06/26/2009	SO	Secretarial Overtime M. Desjardien	\$19.19
06/29/2009	FE	52063.00001 FedEx Charges for 06-29-09	\$15.01
06/29/2009	PAC	52063.00001 PACER Charges for 06-29-09	\$0.48
06/29/2009	RE	(DOC 231 @0.20 PER PG)	\$46.20
06/29/2009	RE	(DOC 643 @0.20 PER PG)	\$128.60
06/29/2009	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70

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06/29/2009	RE2	SCAN/COPY (50 @0.10 PER PG)	\$5.00
06/29/2009	RE2	SCAN/COPY (41 @0.10 PER PG)	\$4.10
06/29/2009	RE2	SCAN/COPY (34 @0.10 PER PG)	\$3.40
06/29/2009	RE2	SCAN/COPY (45 @0.10 PER PG)	\$4.50
06/29/2009	RE2	SCAN/COPY (41 @0.10 PER PG)	\$4.10
06/29/2009	RE2	SCAN/COPY (32 @0.10 PER PG)	\$3.20
06/29/2009	RE2	SCAN/COPY (36 @0.10 PER PG)	\$3.60
06/29/2009	RE2	SCAN/COPY (92 @0.10 PER PG)	\$9.20
06/29/2009	RE2	SCAN/COPY (76 @0.10 PER PG)	\$7.60
06/29/2009	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
06/29/2009	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
06/29/2009	RE2	SCAN/COPY (311 @0.10 PER PG)	\$31.10
06/29/2009	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
06/29/2009	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
06/30/2009	AT	Auto Travel Expense - AMS Transportation Invoice #: 146669 DAZ [E109]	\$816.00
06/30/2009	IHAS	52063.00001 Attorney Service Charges for 06-30-09	\$93.00
06/30/2009	LN	52063.00001 Lexis Charges for 06-30-09	\$34.10
06/30/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
06/30/2009	WL	52063.00001 Westlaw Charges for 06-30-09	\$63.52
Total Expenses:			\$8,993.92

Summary:

Total professional services	\$209,166.50
Total expenses	<u>\$8,993.92</u>
Net current charges	\$218,160.42
 Net balance forward	 \$581,588.56
 Total balance now due	 \$799,748.98

DAA	Abadir, David A.	1.60	350.00	\$560.00
DAZ	Ziehl, Dean A.	94.00	795.00	\$74,730.00
HDH	Hochman, Harry D.	57.60	575.00	\$33,120.00
JFB	Bass, John F.	0.80	150.00	\$120.00
MB	Bove, Maria A.	62.80	475.00	\$29,830.00
RMP	Pachulski, Richard M.	68.00	850.00	\$57,800.00
SSC	Cho, Shirley S.	11.70	595.00	\$6,961.50
TJB	Brown, Thomas J.	31.00	195.00	\$6,045.00
		<hr/> 327.50		<hr/> \$209,166.50

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Task Code Summary

		Hours	Amount
AP	Appeals [B430]	6.80	\$4,594.00
BL	Bankruptcy Litigation [L430]	245.20	\$170,891.00
CO	Claims Admin/Objections[B310]	48.20	\$15,211.00
FN	Financing [B230]	8.30	\$5,793.50
PC	PSZ&J COMPENSATION	0.20	\$95.00
PD	Plan & Disclosure Stmt. [B320]	15.70	\$10,917.50
PR	PSZ&J Retention	3.10	\$1,664.50
		327.50	\$209,166.50

Expense Code Summary

Auto Travel Expense [E109]	\$852.00
Working Meals [E1	\$34.35
Federal Express [E108]	\$76.15
Fax Transmittal [E104]	\$63.00
IHAS Attorney Service	\$93.00
Lexis/Nexis- Legal Research [E	\$34.10
Outside Reproduction Expense	\$3,017.80
Pacer - Court Research	\$319.20
Postage [E108]	\$1.90
Reproduction Expense [E101]	\$926.00
Reproduction/ Scan Copy	\$302.40
Overtime	\$77.77
Westlaw - Legal Research [E106	\$3,196.25
	\$8,993.92

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard
11th Floor
Los Angeles, CA 90067

July 31, 2009

Invoice Number **85240**

52063 00001

RMP

F. Robert Brusco, Esq.
Lehman Brothers Holdings, Inc.
1271 Avenue of The Americas, 46th Floor
New York, New York 10020

Balance forward as of last invoice, dated: June 30, 2009

\$799,748.98

Net balance forward

\$799,748.98

Re: Lehman/SunCal

Statement of Professional Services Rendered Through **07/31/2009**

			Hours	Rate	Amount
Asset Analysis/Recovery[B120]					
07/27/09	RMP	Prepare for and participate on call with Brusco, Parker and Mahoney regarding real estate issues.	0.90	895.00	\$805.50
07/30/09	JEM	Consideration and legal research regarding executory nature of a statutory development agreement and bonding company's rights of equitable subrogation.	3.00	675.00	\$2,025.00
07/31/09	JEM	Consideration of issues relating to development agreement as executory contract and subrogation rights of bonding companies.	1.80	675.00	\$1,215.00
07/31/09	DGP	Read, consider and respond to e-mails re conference call; conference call with Messrs. Brusco, Wilson, Mahoney and Ms. Camerik and Forbes; consider and review issues re development agreements, subdivision agreements, surety rights; read and consider claim summary and general indemnity agreement	3.10	675.00	\$2,092.50
Task Code Total			8.80		\$6,138.00

Appeals [B430]

07/20/09	DAZ	Review appeal rules to 9th circuit confer with Baustein and Cho re same.	0.50	825.00	\$412.50
07/20/09	HDH	Review and respond to Maria Bove correspondence re appeal	0.30	595.00	\$178.50
07/20/09	MB	Review Ninth Circuit applicable rules regarding perfecting appeal	0.40	495.00	\$198.00

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07/20/09	SSC	Review email from A. Blaustein.	0.10	595.00	\$59.50
07/20/09	SSC	Teleconference with E. Soto re same.	0.20	595.00	\$119.00
07/20/09	SSC	Review FRAP rules and analysis re mechanics of appeal.	1.00	595.00	\$595.00
07/21/09	DAZ	Teleconferences re appeal of BAP ruling re intellecutory matter and review research re same.	1.00	825.00	\$825.00
07/21/09	MB	Telephone conference with A. Blaustein regarding appeal	0.10	495.00	\$49.50
07/21/09	MB	Research regarding appeal requirements (Ninth Circuit)	0.60	495.00	\$297.00
07/21/09	MB	Telephone conference with S. Cho regarding appeal requirements	0.10	495.00	\$49.50
07/22/09	ACS	Fact checking motion for extension denial.	3.30	150.00	\$495.00
Task Code Total			7.60		\$3,278.50

Bankruptcy Litigation [L430]

07/01/09	DAZ	Prepare for and participate on call re update on document review and issue for discovery preparation.	1.50	825.00	\$1,237.50
07/01/09	DAZ	Review proposed confidentiality with JP Morgan.	0.30	825.00	\$247.50
07/01/09	DAZ	Review pleadings and correspondence.	0.40	825.00	\$330.00
07/01/09	HDH	Conference with Dean A. Ziehl re briefing on motions	0.20	595.00	\$119.00
07/01/09	HDH	Work on opposition to valuation motion	1.20	595.00	\$714.00
07/01/09	RMP	Prepare for and participate on various team calls.	2.40	895.00	\$2,148.00
07/01/09	RMP	Review term sheet revisions and telephone conferences with Nellie, B. Lobel and A. Friedman regarding same.	1.90	895.00	\$1,700.50
07/01/09	MB	Telephone conference with D. Ziehl regarding hearing on claim and pleading objection / responses to motion on 7/17	0.10	495.00	\$49.50
07/01/09	MB	Review motion to value collateral	0.20	495.00	\$99.00
07/01/09	TJB	Performed West Law Research - Obtained requested cases	1.50	195.00	\$292.50
07/02/09	DAZ	Teleconferences with Weil Team re Fenway declaration supplement.	0.50	825.00	\$412.50
07/02/09	DAZ	Office conferences re Valuation Motion issues.	0.30	825.00	\$247.50
07/02/09	DAZ	Teleconferences re credit bid issues with Weil team and review draft supplement re same.	1.50	825.00	\$1,237.50
07/02/09	DAZ	Review debtors' proposed order re motion to strike.	0.50	825.00	\$412.50
07/02/09	HDH	Review brief re avoidance claims/sale motion	0.30	595.00	\$178.50
07/02/09	HDH	Telephone conference with Maria Bove re opposition to valuation motion	0.20	595.00	\$119.00
07/02/09	HDH	Memo to Maria Bove re opposition to valuation motion	0.50	595.00	\$297.50
07/02/09	RBO	Office conference with Richard M. Pachulski and review law and briefs re facts and 363k	1.40	795.00	\$1,113.00
07/02/09	RMP	Various client and other related calls and e-mails regarding motion to strike issues.	1.90	895.00	\$1,700.50
07/02/09	RMP	Review Goldstein declaration draft and telephone conference with Soto regarding same.	0.40	895.00	\$358.00
07/02/09	RMP	Telephone conferences with Soto and Camerik regarding credit bid issues.	0.80	895.00	\$716.00
07/02/09	MB	Telephone conference with H. Hochman regarding motion	0.40	495.00	\$198.00

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		to value collateral			
07/02/09	MB	Research regarding objection to valuation motion	3.00	495.00	\$1,485.00
07/02/09	SSC	Email to E. Lemmer re status of order.	0.10	595.00	\$59.50
07/03/09	DAZ	Review correspondence re objections to debtors' proposed order to strike.	0.30	825.00	\$247.50
07/03/09	DAZ	Review revised draft opposition to credit bid supplement.	1.00	825.00	\$825.00
07/03/09	DAZ	Review draft opposition to valuation motion.	1.00	825.00	\$825.00
07/03/09	HDH	Review draft of opposition to valuation motion	0.40	595.00	\$238.00
07/03/09	RBO	Complete initial 363k review and prepare message to Richard M. Pachulski re same	1.00	795.00	\$795.00
07/03/09	RBO	Review Richard M. Pachulski message re credit bidding and respond	0.10	795.00	\$79.50
07/03/09	RBO	Further review 363k cases and prepare memo re same	5.10	795.00	\$4,054.50
07/03/09	RMP	Review term sheet issues and changes and telephone conference with Camerik regarding same.	0.90	895.00	\$805.50
07/03/09	RMP	Review e-mails and analyze valuation motion and e-mails.	1.80	895.00	\$1,611.00
07/03/09	RMP	Review and analyze draft credit bid motion opposition, analyze same and calls regarding same.	2.40	895.00	\$2,148.00
07/03/09	RMP	Review and analyze motion to strike order and findings and telephone conferences regarding same.	1.10	895.00	\$984.50
07/03/09	RMP	Review R. Orgel's credit bid analysis and telephone conference with R. Orgel regarding same.	0.70	895.00	\$626.50
07/03/09	RMP	Various e-mail and exchanges with Couchot and Miller regarding upcoming hearings.	0.40	895.00	\$358.00
07/03/09	RJF	Office conference with Maria Bove regarding section 1111(b) issue.	0.30	795.00	\$238.50
07/03/09	MB	Research regarding Rule 3012 / contested matter (.2); email SunCal team regarding same (.1)	0.30	495.00	\$148.50
07/03/09	MB	Emails to/from SunCal team regarding form of order regarding motion to strike claims and pleadings	0.30	495.00	\$148.50
07/03/09	MB	Draft opposition to valuation motion	6.40	495.00	\$3,168.00
07/04/09	RMP	Various calls with Lobel regarding term sheet issues and review documents.	0.70	895.00	\$626.50
07/05/09	DAZ	Review pleadings and correspondence.	0.20	825.00	\$165.00
07/05/09	DAZ	Review and revise valuation and bid procedures opposition.	1.00	825.00	\$825.00
07/05/09	HDH	Review revised objection to credit bid supp	0.30	595.00	\$178.50
07/06/09	DAZ	Teleconferences with M. Bove re various opposition papers and review and revise opposition to valuation motion and disclosure statement.	2.00	825.00	\$1,650.00
07/06/09	HDH	Review opposition to credit bid supplement	0.40	595.00	\$238.00
07/06/09	HDH	Review opposition to motion to value collateral	0.40	595.00	\$238.00
07/06/09	RBO	Telephone conference with Richard M. Pachulski re 363 issues	0.30	795.00	\$238.50
07/06/09	RMP	Review and analyze opposition to valuation motion and e-mails regarding same.	1.30	895.00	\$1,163.50
07/06/09	RMP	Telephone conferences with Lobel, Friedman, client reps and Camerik regarding termination of term sheet negotiations.	2.90	895.00	\$2,595.50

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07/06/09	RMP	Review, analyze and comment on disclosure statement objection.	1.60	895.00	\$1,432.00	
07/06/09	RMP	Prepare for and participate on conference call with Lobel and client regarding settlement termination.	0.80	895.00	\$716.00	
07/06/09	DAH	Cite checking cases, quotes etc.	0.90	225.00	\$202.50	
07/06/09	DAH	Revisions to brief.	0.50	225.00	\$112.50	
07/06/09	MB	Revise valuation objection	1.30	495.00	\$643.50	
07/06/09	MB	Telephone conferences with E. Lemmer regarding valuation objection	0.30	495.00	\$148.50	
07/06/09	TJB	Retrieved Requested Claims in SunCal Case	1.00	195.00	\$195.00	
07/06/09	DAA	Research creditors right to credit bid under plan pursuant to 1123.	1.30	395.00	\$513.50	
07/06/09	DAA	Discussion and email correspondence to Robert Feinstein regarding credit bidding pursuant to 363(k).	0.10	395.00	\$39.50	
07/07/09	DAZ	Review and revise Disclosure Statement objection.	1.00	825.00	\$825.00	
07/07/09	DAZ	Teleconferences Weil team, Fitts and Brusco re pending motions and case strategy.	1.00	825.00	\$825.00	
07/07/09	DAZ	Review and revise objection to proposed order and findings, etc. and teleconference with Roesch re same.	1.00	825.00	\$825.00	
07/07/09	RMP	Review and comment on various drafts of the disclosure statement and review e-mails regarding same.	2.60	895.00	\$2,327.00	
07/07/09	RMP	Prepare for and participate on team call.	1.30	895.00	\$1,163.50	
07/07/09	RMP	Review Fenway Declaration and telephone conference with Soto regarding same.	0.30	895.00	\$268.50	
07/07/09	RMP	Review motion to strike pleadings and telephone conferences with Soto and Roesch regarding same.	1.10	895.00	\$984.50	
07/07/09	LAF	Legal research re: 363(k) & credit bidding.	1.50	250.00	\$375.00	
07/08/09	DAZ	Teleconferences with Soto re scheduling and strategy re credit bid and evidentiary hearing.	0.30	825.00	\$247.50	
07/08/09	DAZ	Review correspondence re pleadings.	0.30	825.00	\$247.50	
07/08/09	DAZ	Correspond with Couchot re continuance of matters.	0.10	825.00	\$82.50	
07/08/09	HDH	Review draft declaration and correspondence re same	0.20	595.00	\$119.00	
07/08/09	RMP	Deal with disclosure statement and exclusivity hearing issues.	1.20	895.00	\$1,074.00	
07/08/09	RMP	Participate with Camerik and Bond on counsel call.	0.80	895.00	\$716.00	
07/08/09	RMP	Review Fenway issues and declaration.	0.90	895.00	\$805.50	
07/08/09	RMP	Review and analyze credit bid draft and cases.	2.30	895.00	\$2,058.50	
07/08/09	RMP	Review Third Amended Complaint and conference with D. Ziehl and telephone conference with Soto regarding same.	1.80	895.00	\$1,611.00	
07/08/09	RMP	Telephone conference with MB regarding Rule 408 issues and exclusivity and with VN regarding exclusivity termination.	0.12	895.00	\$107.40	
07/08/09	SSC	Telephone conference with Weil re filing.	0.10	595.00	\$59.50	
07/08/09	SSC	Review and coordinate filing of objection.	0.50	595.00	\$297.50	
07/08/09	SSC	Correspondence with M. Bove re same.	0.20	595.00	\$119.00	
07/09/09	DAZ	Teleconferences with Soto re amendment claim issue and filing.	0.30	825.00	\$247.50	
07/09/09	DAZ	Teleconference with M. Bove re Fenway Declaration.	0.20	825.00	\$165.00	

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07/09/09	DAZ	Review revised Fenway Declaration.	0.30	825.00	\$247.50
07/09/09	DAZ	Review revised objections to order and findings re motion to strike; office conferences re same.	0.40	825.00	\$330.00
07/09/09	DAZ	Review pleadings and correspondence.	1.00	825.00	\$825.00
07/09/09	HDH	Review new draft of credit bid brief	0.30	595.00	\$178.50
07/09/09	HDH	Review complaint	0.30	595.00	\$178.50
07/09/09	RMP	Telephone conferences with Camerik regarding bonding issues and valuation issues and review documents regarding same.	1.90	895.00	\$1,700.50
07/09/09	RMP	Review revised credit bid draft and analyze same.	0.80	895.00	\$716.00
07/09/09	RMP	Review 5/14 transcript.	0.90	895.00	\$805.50
07/09/09	MB	Review court rules regarding non-electronic filing	0.20	495.00	\$99.00
07/09/09	MB	Revise opposition to proposed order (claim objection) (1.6); attend to filing issues regarding same (.2)	1.80	495.00	\$891.00
07/09/09	MB	Review opposition to supplement to bid procedures motion	1.30	495.00	\$643.50
07/09/09	MB	Telephone conference with N. Camerik regarding SunCal claims	0.20	495.00	\$99.00
07/09/09	MB	Review N. Camerik email regarding SunCal claims analysis and attached Lehman spreadsheet	0.30	495.00	\$148.50
07/10/09	DAZ	Review draft opposition to credit bid supplement.	1.30	825.00	\$1,072.50
07/10/09	DAZ	Review transcript from over bid procedures hearing.	1.00	825.00	\$825.00
07/10/09	DAZ	Review draft declaration and correspondence re same.	0.30	825.00	\$247.50
07/10/09	DAZ	Teleconferences with Soto re bid procedures response, agency and ownership issues.	1.00	825.00	\$825.00
07/10/09	DAZ	Office conferences with R. Pachulski re case strategy and continuance request.	0.50	825.00	\$412.50
07/10/09	DAZ	Review third amended complaint.	1.00	825.00	\$825.00
07/10/09	HDH	Review analysis of third amended complaint	1.40	595.00	\$833.00
07/10/09	RMP	Review JPM and Fenway issues and e-mails regarding same.	0.80	895.00	\$716.00
07/10/09	RMP	Deal with JPM declaration and telephone conference with Soto regarding same.	0.40	895.00	\$358.00
07/10/09	MB	Telephone conference with D. Ziehl regarding credit bid objection (.1); telephone conference with D. Ziehl, R. Pachulski, C. Roesch, E. Soto regarding credit bid objection (.4)	0.50	495.00	\$247.50
07/10/09	MB	Telephone conference with C. Roesch regarding objection to Rollins declaration	0.40	495.00	\$198.00
07/10/09	MB	Telephone conference with R. Pachulski regarding motion to terminate exclusivity	0.30	495.00	\$148.50
07/11/09	DAZ	Review pleadings and correspondence.	1.00	825.00	\$825.00
07/11/09	DAZ	Review insert re admissibility of settlement discussions.	0.30	825.00	\$247.50
07/11/09	MB	Review amended Disclosure Statement	0.20	495.00	\$99.00
07/11/09	MB	Research regarding FRE 408 (exclusivity termination) (.9); draft insert regarding FRE 408 (exclusivity termination) (1.1)	2.00	495.00	\$990.00
07/11/09	MB	Draft application to shorten time and order (motion to terminate exclusivity)	1.80	495.00	\$891.00
07/11/09	MB	Review Third Amended Complaint	0.20	495.00	\$99.00

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07/12/09	VAN	Review file; analysis regarding motion to terminate exclusivity	4.50	595.00	\$2,677.50	
07/13/09	DAZ	Review pleadings and correspondence.	0.50	825.00	\$412.50	
07/13/09	RMP	Review and comment on various drafts of credit bid opposition and telephone conferences with Roesch and Soto regarding same.	3.20	895.00	\$2,864.00	
07/13/09	RMP	Telephone conferences with Couchot and Camerik regarding valuation issues.	1.10	895.00	\$984.50	
07/13/09	MB	Review and revise response and reply dates for papers as set forth in L. Seavey email	0.30	495.00	\$148.50	
07/13/09	MB	Review and comment on opposition to Rollins declaration (sales procedures motion) (1.0); telephone conference with C. Roesch regarding same (.1)	1.10	495.00	\$544.50	
07/13/09	MB	Review Disclosure Statement regarding property appraisals (for motion to terminate exclusivity)	0.30	495.00	\$148.50	
07/13/09	MB	Telephone conference with E. Lemmer regarding motion to extend time to answer complaint	0.10	495.00	\$49.50	
07/13/09	MB	Review docket for equitable subordination adversary proceeding, Rule 15 and local rules regarding deadlines (.8); telephone conference with E. Lemmer regarding same (.1)	0.90	495.00	\$445.50	
07/13/09	MB	Review E. Lemmer email regarding response to sales procedures supplement	0.10	495.00	\$49.50	
07/13/09	MB	Telephone conference with V. Newmark regarding motion to terminate exclusivity	0.20	495.00	\$99.00	
07/13/09	MB	Review plan term sheet	0.20	495.00	\$99.00	
07/13/09	VAN	Draft motion to terminate exclusivity	6.90	595.00	\$4,105.50	
07/14/09	DAZ	Review pleadings and correspondence.	1.00	825.00	\$825.00	
07/14/09	DAZ	Participate on call with Weil team re case strategy.	0.70	825.00	\$577.50	
07/14/09	RMP	Review, comment and telephone conferences regarding final drafts of opposition to credit bid motion and declarations thereto.	4.30	895.00	\$3,848.50	
07/14/09	RMP	Prepare for and participate on team call and follow-up with Camerik regarding same.	1.20	895.00	\$1,074.00	
07/14/09	RMP	Telephone conferences with Couchot and Miller regarding extensions to respond to Third Amended Complaint.	0.50	895.00	\$447.50	
07/14/09	RMP	Review Debtor's motion to extend exclusivity and Lehman's draft motion to terminate exclusivity.	1.30	895.00	\$1,163.50	
07/14/09	MB	Telephone conference with D. Ziehl regarding sales procedures motion and complaint	0.20	495.00	\$99.00	
07/14/09	MB	Draft notice of filing JPM declaration	0.20	495.00	\$99.00	
07/14/09	MB	Review draft motion to terminate exclusivity	0.50	495.00	\$247.50	
07/14/09	MB	Review and revise sales procedures opposition declarations; email to C. Roesch regarding same	0.20	495.00	\$99.00	
07/14/09	MB	Conference call with Weil team, Lehman and R. Pachulski regarding opposition to sales procedures	1.00	495.00	\$495.00	
07/14/09	MB	Review motion to extend time to respond to complaint (.2); telephone conference with A. Blaustein regarding same (.2)	0.40	495.00	\$198.00	
07/14/09	MB	Review and revise opposition to sales procedures and all	6.40	495.00	\$3,168.00	

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		supplemental documents; prepare for filing with proof of service			
07/14/09	MB	Telephone conferences with C. Roesch regarding sales procedures opposition and supplemental documents	0.30	495.00	\$148.50
07/14/09	VAN	Draft/review motion to terminate exclusivity	7.80	595.00	\$4,641.00
07/15/09	DAZ	Review pleadings and correspondence re exclusivity and shortening time.	1.00	825.00	\$825.00
07/15/09	RMP	Deal with extension to respond to Third Amended Complaint.	0.80	895.00	\$716.00
07/15/09	MB	Draft and revise stipulation and order extending time to respond to complaint (.1.9); review proof of service regarding same (.2)	2.10	495.00	\$1,039.50
07/15/09	MB	Review and comment on motion to terminate exclusivity	2.40	495.00	\$1,188.00
07/15/09	MB	Telephone conference with A. Blaustein regarding complaint	0.10	495.00	\$49.50
07/15/09	MB	Review and revise motion to shorten time and R. Pachulski declaration (regarding motion to terminate exclusivity)	5.40	495.00	\$2,673.00
07/15/09	MB	Review exclusivity extension motion	0.40	495.00	\$198.00
07/16/09	DAZ	Office conference with R. Pachulski re case strategy.	1.00	825.00	\$825.00
07/16/09	DAZ	Review Lehman pleadings re motion to terminate exclusivity.	0.70	825.00	\$577.50
07/16/09	RMP	Deal with numerous exclusivity termination comments, issues and conference call regarding same.	4.20	895.00	\$3,759.00
07/16/09	MB	Review N. Camerik and E. Lemmer comments to exclusivity termination motion	0.30	495.00	\$148.50
07/16/09	MB	Telephone conference with R. Pachulski and V. Newmark regarding exclusivity termination motion	0.10	495.00	\$49.50
07/16/09	MB	Revise motion to shorten time and R. Pachulski declaration in support (regarding termination of exclusivity)	2.40	495.00	\$1,188.00
07/16/09	MB	Begin draft of Rollins deposition outline regarding claims analysis	0.40	495.00	\$198.00
07/17/09	DAZ	Teleconferences re Fenway (Goldstein) deposition.	0.40	825.00	\$330.00
07/17/09	RMP	Review, revise and various e-mails and telephone conferences regarding motion to terminate exclusivity and motion to shorten.	4.20	895.00	\$3,759.00
07/17/09	RMP	Various e-mails and meet with D. Ziehl regarding Acquisitions \$2.5 million claim.	0.60	895.00	\$537.00
07/17/09	MB	Draft objection to motion to extend exclusivity	0.30	495.00	\$148.50
07/17/09	MB	Telephone conference with R. Pachulski regarding exclusivity	0.10	495.00	\$49.50
07/17/09	MB	Revise R. Pachulski declaration and motion to terminate exclusivity	1.30	495.00	\$643.50
07/17/09	MB	Review motion to extend exclusivity	0.70	495.00	\$346.50
07/20/09	DAZ	Preparation for Rollins deposition.	3.00	825.00	\$2,475.00
07/20/09	HDH	Review response to motion to strike claims	0.30	595.00	\$178.50
07/20/09	HDH	Review pleadings and declarations re credit bid opposition	0.80	595.00	\$476.00
07/20/09	RMP	Review Goldstein deposition transcript.	0.70	895.00	\$626.50
07/20/09	RMP	Various e-mails and telephone conferences regarding Court's denial of shorten time motion.	0.60	895.00	\$537.00

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07/20/09	RMP	Review objection to exclusivity.	0.40	895.00	\$358.00	
07/20/09	RMP	Telephone conferences with Comerik, Friedman, Couchot, Soto and D. Ziehl regarding various litigation issues.	1.90	895.00	\$1,700.50	
07/20/09	DAH	Research Westlaw, Lexis, CA Department of State regarding ACC Acquisitions, Directors and officer's for any information related to company.	3.10	225.00	\$697.50	
07/20/09	DAH	Telephone conference, search firm to find information on D and O's.	0.30	225.00	\$67.50	
07/20/09	DAH	Request report from Department of State.	0.40	225.00	\$90.00	
07/20/09	MB	Review and comment on draft critical dates prepared by Weil	0.30	495.00	\$148.50	
07/20/09	MB	Review SunCal corporation organizational charts; email to D. Ziehl regarding same (for Rollins deposition)	0.30	495.00	\$148.50	
07/20/09	MB	Revise objection to exclusivity extension	1.20	495.00	\$594.00	
07/20/09	MB	Draft outline for Rollins deposition	1.70	495.00	\$841.50	
07/20/09	MB	Review Goldstein deposition transcript	0.70	495.00	\$346.50	
07/20/09	MB	Draft email to D. Ziehl regarding SCC Acquisitions	0.30	495.00	\$148.50	
07/20/09	MB	Telephone conference with D. Ziehl regarding Rollins deposition	0.10	495.00	\$49.50	
07/20/09	MB	Research regarding SCC Acquisitions, Inc. (regarding Rollins deposition preparation)	1.40	495.00	\$693.00	
07/20/09	MB	Research regarding agency issues	0.70	495.00	\$346.50	
07/20/09	ACS	Fact check, motion for extension deadline.	2.20	150.00	\$330.00	
07/21/09	DAZ	Review opposition to motion re extension of exclusivity.	0.50	825.00	\$412.50	
07/21/09	DAZ	Participate on call with Weil team re strategic issues and scheduling.	1.00	825.00	\$825.00	
07/21/09	DAZ	Review pleadings and correspondence.	1.30	825.00	\$1,072.50	
07/21/09	DAZ	Prepare for Rollins deposition.	2.50	825.00	\$2,062.50	
07/21/09	DAZ	Office conferences re debtors operating reports.	0.30	825.00	\$247.50	
07/21/09	RMP	Review objection to exclusivity extension.	0.40	895.00	\$358.00	
07/21/09	RMP	Prepare for and participate on team call.	1.20	895.00	\$1,074.00	
07/21/09	RMP	Begin review SunCal Credit Bid Reply and telephone conferences with Soto regarding same.	4.30	895.00	\$3,848.50	
07/21/09	RMP	Review response to valuation opposition.	0.40	895.00	\$358.00	
07/21/09	MB	Research regarding California real property tax claims	0.20	495.00	\$99.00	
07/21/09	MB	Revise objection to exclusivity extension (.5); research regarding same (.6)	1.10	495.00	\$544.50	
07/21/09	MB	Review SunCal docket regarding Monthly Operating Reports (for Rollins deposition)	0.40	495.00	\$198.00	
07/21/09	MB	Telephone conference with D. Ziehl regarding Rollins deposition, Monthly Operating Reports, claims analysis	0.10	495.00	\$49.50	
07/21/09	MB	Office conference with A. Sahn regarding objection to exclusivity motion	0.20	495.00	\$99.00	
07/21/09	SSC	Coordinate locating MORs.	0.50	595.00	\$297.50	
07/22/09	DAZ	Office conferences with R. Pachulski re case strategy.	0.75	825.00	\$618.75	
07/22/09	DAZ	Review draft motions re exclusivity.	1.00	825.00	\$825.00	
07/22/09	DAZ	Office conferences re Surreply and confer with Soto re same.	0.50	825.00	\$412.50	

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07/22/09	DAZ	Teleconferences with Camerick and Razavilar re account control agreements.	0.30	825.00	\$247.50	
07/22/09	DAZ	Preparation re Rollins deposition.	5.00	825.00	\$4,125.00	
07/22/09	RMP	Review and analyze SunCal Credit Bid response and telephone conferences with Soto regarding same.	3.80	895.00	\$3,401.00	
07/22/09	RMP	Review exclusivity opposition comments and prepare e-mails regarding same.	0.60	895.00	\$537.00	
07/22/09	MB	Draft Rule 2019 Statement	1.20	495.00	\$594.00	
07/22/09	MB	Review N. Camerik comments to exclusivity objection	0.20	495.00	\$99.00	
07/22/09	MB	Telephone conference with C. Roesch regarding valuation reply	0.10	495.00	\$49.50	
07/22/09	MB	Review local rules regarding surreply (.2); emails to Weil team regarding same (.1)	0.30	495.00	\$148.50	
07/22/09	MB	Revise objection to exclusivity motion	1.20	495.00	\$594.00	
07/22/09	MB	Revise exclusivity objection	1.60	495.00	\$792.00	
07/23/09	DAZ	prepare for Rollins deposition re bid procedures motion.	3.50	825.00	\$2,887.50	
07/23/09	DAZ	Office conferences with M. Bove re same.	0.40	825.00	\$330.00	
07/23/09	DAZ	Telephone call to Calarri re Danske settlement.	0.20	825.00	\$165.00	
07/23/09	DAZ	Teleconferences with Soto re Surreply issues.	0.30	825.00	\$247.50	
07/23/09	DAZ	Review revised opposition to extend exclusivity.	0.50	825.00	\$412.50	
07/23/09	DAZ	Review pleadings and correspondence.	0.50	825.00	\$412.50	
07/23/09	DAZ	Review Surreply and exhibits.	1.30	825.00	\$1,072.50	
07/23/09	DAZ	Office conference with R. Pachulski re Speier declaration.	0.20	825.00	\$165.00	
07/23/09	HDH	Review opposition to motion to extend exclusivity	0.30	595.00	\$178.50	
07/23/09	RMP	Various e-mails to Lobel regarding credit bid issues.	0.60	895.00	\$537.00	
07/23/09	RMP	continue preparing for credit bid hearing and telephone conferences with Soto and conferences with D. Ziehl regarding same.	4.90	895.00	\$4,385.50	
07/23/09	RMP	Begin reviewing sur-reply and objections to declarations.	1.30	895.00	\$1,163.50	
07/23/09	RMP	Telephone conferences with Friedman regarding Committee status.	0.40	895.00	\$358.00	
07/23/09	MB	Telephone conference with D. Ziehl regarding Rollins deposition	0.40	495.00	\$198.00	
07/23/09	MB	Telephone conference with E. Lemmer regarding objection to exclusivity motion; fee allocation	0.20	495.00	\$99.00	
07/23/09	MB	Revise objection to exclusivity motion	2.10	495.00	\$1,039.50	
07/23/09	MB	Review Rollins supplemental declaration (for deposition) and telephone conference with D. Ziehl regarding same	0.90	495.00	\$445.50	
07/23/09	MB	Telephone conference with R. Brusco regarding objection to exclusivity extension	0.10	495.00	\$49.50	
07/23/09	MB	Telephone conference with C. Roesch regarding surreply to bid procedures reply	0.10	495.00	\$49.50	
07/23/09	MB	Review bid procedures reply	0.30	495.00	\$148.50	
07/23/09	MB	Review reply (supplemental bid procedures) and declarations (.8); draft insert to surreply (2.8)	3.60	495.00	\$1,782.00	
07/23/09	MB	Assist D. Ziehl in preparation for Rollins deposition	0.90	495.00	\$445.50	
07/23/09	MB	Review Rollins supplemental declaration (credit bid) and related documents	0.50	495.00	\$247.50	

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07/24/09	DAZ	Prepare for and take deposition of Rollins.	8.00	825.00	\$6,600.00
07/24/09	DAZ	Teleconference with R. Pachulski and Lobel re plan alternatives, motion to extend and bid procedures, etc.	1.00	825.00	\$825.00
07/24/09	DAZ	Teleconference with Bausco and R. Pachulski re same.	0.40	825.00	\$330.00
07/24/09	DAZ	Teleconferences with Weil team re issues for Rollins and summary of testimony.	0.30	825.00	\$247.50
07/24/09	DAZ	Review revisions to Surreply re bid procedures.	0.50	825.00	\$412.50
07/24/09	DAZ	Teleconferences with Weil re motion to continue and arguments re same; review revisions re same.	0.50	825.00	\$412.50
07/24/09	RMP	Draft e-mails to Lobel and work on sur-reply, objections to declarations, motion to continue preparation for 7/28 hearing on credit bid motion.	5.30	895.00	\$4,743.50
07/24/09	MB	Telephone conference with C. Roesch regarding surreply to sales procedures	0.10	495.00	\$49.50
07/24/09	MB	Review all surreply documents and coordinate for filing	1.30	495.00	\$643.50
07/24/09	MB	Telephone conference with C. Roesch regarding surreply (credit bid)	0.10	495.00	\$49.50
07/24/09	MB	Deposition preparation (Rollins)	0.20	495.00	\$99.00
07/24/09	MB	Draft order regarding motion to continue	0.20	495.00	\$99.00
07/26/09	MB	Review portions of Rollins deposition transcript	0.70	495.00	\$346.50
07/27/09	AWC	Skim background documents for preference analysis.	0.30	695.00	\$208.50
07/27/09	DAZ	Review Rollins transcript.	1.00	825.00	\$825.00
07/27/09	DAZ	Telephone call to Friedman re MOR, etc.	0.20	825.00	\$165.00
07/27/09	DAZ	Telephone conferences with Soto re hearing issues and evidentiary hearing and Friedman re MOR, etc.	0.30	825.00	\$247.50
07/27/09	DAZ	Telephone conferences with M. Bove re 2004 examinations re non-debtors and D. E. Shaw bid.	0.50	825.00	\$412.50
07/27/09	DAZ	Review pleadings and correspondence.	0.70	825.00	\$577.50
07/27/09	DAZ	Review monthly operating reports.	0.50	825.00	\$412.50
07/27/09	HDH	Review Rollins depo transcript.	1.00	595.00	\$595.00
07/27/09	RMP	Prepare for and participate on Couchot/Camerik valuation motion discussion.	1.20	895.00	\$1,074.00
07/27/09	RMP	Review Rollins transcript.	0.80	895.00	\$716.00
07/27/09	RMP	Various calls with Miller, Couchot, Lobel, Soto and Ziehl regarding 7/28 hearing.	2.90	895.00	\$2,595.50
07/27/09	DAH	Research docket for any applications for fees and reimbursement of expenses and order related to same; download Winthrop professional fee statements.	1.50	225.00	\$337.50
07/27/09	DAH	Research docket and download numerous applications for employment with corresponding exhibits orders and affidavits in support; collate a working file regarding same.	2.50	225.00	\$562.50
07/27/09	MB	Review and comment on L. Seavey's SunCal calendar	0.20	495.00	\$99.00
07/27/09	MB	Schedule Court Call appearances for 7/28 hearing	0.40	495.00	\$198.00
07/27/09	MB	Telephone conference with S. Cho regarding SunCal Monthly Operating Reports	0.10	495.00	\$49.50
07/27/09	MB	Review SCC Acquisitions administrative claims	0.20	495.00	\$99.00
07/27/09	MB	Telephone conference with D. Ziehl regarding Rollins deposition, discovery	0.20	495.00	\$99.00

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07/27/09	SSC	Teleconference with D. Ziehl re information needed (.2); follow up re same (.1).	0.30	595.00	\$178.50
07/28/09	AWC	Read/analyze background documents for preference analysis.	0.60	695.00	\$417.00
07/28/09	DAZ	Review Debtors' monthly operating reports and conference with M. Bove re same.	0.50	825.00	\$412.50
07/28/09	DAZ	Attend telephonic hearing re valuation motion and evidentiary hearing re agency.	2.00	825.00	\$1,650.00
07/28/09	DAZ	Review pleadings and correspondence.	1.00	825.00	\$825.00
07/28/09	DAZ	Review retention applications for debtors' counsel and conference with M. Bove and R. Pachulski re same.	0.50	825.00	\$412.50
07/28/09	DAZ	Telephone conferences with R. Pachulski and E. Soto re results of hearing and strategy.	0.70	825.00	\$577.50
07/28/09	RMP	Prepare for, travel to and from, and attend evidentiary status conference.	5.80	895.00	\$5,191.00
07/28/09	RMP	Telephone conferences with Couchot, Soto and D. Ziehl regarding various litigation issues.	1.30	895.00	\$1,163.50
07/28/09	MB	Telephone conference with D. Ziehl regarding payment of postpetition expenses, discovery regarding sale procedures	0.20	495.00	\$99.00
07/29/09	AWC	Read/analyze background documents for preference analysis, and emails regarding factual investigation.	1.60	695.00	\$1,112.00
07/29/09	DAZ	Correspondence to Soto and R. Pachulski re hearing results.	0.30	825.00	\$247.50
07/29/09	DAZ	Telephone conferences with M. Bove re D. E. Shaw discovery, results of hearing and scheduling.	0.30	825.00	\$247.50
07/29/09	GNB	Prepare third-party discovery.	0.30	495.00	\$148.50
07/29/09	RMP	Prepare for and participate on team call.	1.20	895.00	\$1,074.00
07/29/09	MB	Conference call with Weil team and R. Pachulski regarding SunCal status	0.90	495.00	\$445.50
07/29/09	MB	Telephone conference with D. Ziehl regarding SunCal status call	0.30	495.00	\$148.50
07/29/09	MB	Review Rollins deposition transcript (regarding D.E. Shaw)	0.40	495.00	\$198.00
07/29/09	MB	Review Speier declaration (sales procedures) and D.E. Shaw offer	0.20	495.00	\$99.00
07/29/09	MB	Draft document request to D.E. Shaw	0.90	495.00	\$445.50
07/29/09	MB	Telephone conference with E. Lemmer regarding third amended complaint	0.40	495.00	\$198.00
07/30/09	AWC	Emails with Lemmer regarding next step.	0.20	695.00	\$139.00
07/30/09	DAZ	Review correspondence and pleadings.	0.50	825.00	\$412.50
07/30/09	DAZ	Review deposition transcript re D. E. Shaw proposal.	0.50	825.00	\$412.50
07/30/09	MB	Draft D.E. Shaw discovery requests	0.60	495.00	\$297.00
07/30/09	MB	Draft stipulation regarding valuation of collateral	0.90	495.00	\$445.50
07/30/09	FSH	Conduct Westlaw search and obtain copies of cases regarding recovering transfers for the benefit of the estate.	0.40	225.00	\$90.00
07/31/09	RMP	Telephone conferences with Bove and Couchot regarding valuation and financing motions.	0.50	895.00	\$447.50
07/31/09	RMP	Telephone conference with Friedman regarding exclusivity issues.	0.30	895.00	\$268.50

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Task Code Total			311.37	\$219,573.15
Claims Admin/Objections[B310]				
07/06/09	HDH	Review correspondence re claims	0.20	595.00
07/06/09	TJB	Retrieved Claims for MAB in SunCal main case.	0.50	195.00
07/10/09	MB	Prepare for call with Weil and Lehman regarding SunCal claims analysis	0.20	495.00
07/10/09	MB	Conference call with E. Lemmer, N. Camerik and A. Wilson regarding SunCal claims analysis	0.80	495.00
07/10/09	MB	Conduct SunCal claims analysis	0.80	495.00
07/10/09	MB	Conduct SunCal claims analysis	1.00	495.00
07/10/09	TJB	Commenced Scanning of Lehman SunCal Claims on to documents server	1.00	195.00
07/10/09	TJB	Commenced Scanning of Lehman SunCal Claims on to documents server	1.00	195.00
07/10/09	TJB	Continued Scanning of Lehman SunCal Claims on to documents server	1.00	195.00
07/10/09	TJB	Continued Scanning of Lehman SunCal Claims on to documents server	0.25	195.00
07/11/09	MB	Conduct SunCal claims analysis	0.60	495.00
07/12/09	MB	Conduct SunCal claims analysis	2.90	495.00
07/12/09	TJB	Continued Scanning of Lehman SunCal Claims on to documents server for DVD Production	1.00	195.00
07/12/09	TJB	Continued Scanning of Lehman SunCal Claims on to documents server for DVD Production	1.00	195.00
07/12/09	TJB	Continued Scanning of Lehman SunCal Claims on to documents server for DVD Production	1.00	195.00
07/12/09	TJB	Continued Scanning of Lehman SunCal Claims on to documents server for DVD Production	1.00	195.00
07/12/09	TJB	Concluded Scanning of Lehman SunCal Claims on to documents server for DVD Production	1.00	195.00
07/13/09	MB	Conduct SunCal claims analysis	1.60	495.00
07/13/09	MB	Telephone conference with E. Lemmer regarding SunCal Proofs of Claims	0.10	495.00
07/13/09	TJB	Met with MAB and AM to discuss Burning of POC's on to disk for mailing	0.20	195.00
07/13/09	TJB	Burned and Copied Disks of Lehmann Claims for MAB	1.50	195.00
07/13/09	TJB	Met with AM to discuss format to be used in index of burned CD's	0.30	195.00
07/14/09	MB	Draft letter to A. Wilson regarding SunCal claims	0.30	495.00
07/15/09	MB	Review new SunCal claims	0.40	495.00
07/15/09	MB	Revise SunCal claims analysis	0.20	495.00
07/16/09	MB	Office conference with E. Lemmer and A. Wilson regarding SunCal claims analysis	0.80	495.00
07/16/09	MB	Review Proofs of Claims and revise claims analysis (regarding new claims)	1.20	495.00

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07/20/09	DAZ	Review claims analysis and office conferences with M. Bove re same.	1.00	825.00	\$825.00	
07/20/09	HDH	Conference with Dean A. Ziehl re amending claims	0.20	595.00	\$119.00	
07/20/09	MB	Telephone conference with A. Wilson regarding claims analysis	0.20	495.00	\$99.00	
07/20/09	MB	Telephone conference with A. Wilson regarding Rohm insurance company claims	0.10	495.00	\$49.50	
07/21/09	MB	Review revised claims spreadsheet for call with A. Wilson	0.40	495.00	\$198.00	
07/21/09	MB	Telephone conference with A. Wilson regarding revised claims spreadsheet and methodology	0.90	495.00	\$445.50	
07/21/09	MB	Review SunCal tax claims	0.10	495.00	\$49.50	
07/21/09	MB	Email to A. Wilson regarding late SunCal claims	0.20	495.00	\$99.00	
07/22/09	DAZ	Teleconferences re amendment to/of proofs claim and 2019 statement.	0.40	825.00	\$330.00	
07/22/09	MB	Telephone conference with V. Newmark regarding amending proofs of claim	0.20	495.00	\$99.00	
07/22/09	MB	Review revised claims spreadsheet from A. Wilson	0.20	495.00	\$99.00	
07/22/09	MB	Review Lehman proofs of claims and research regarding same	1.10	495.00	\$544.50	
07/22/09	MB	Research regarding bonds	0.90	495.00	\$445.50	
07/22/09	MB	Review SunCal bond claims	0.90	495.00	\$445.50	
07/22/09	DGP	Read, consider and respond to e-mails from Ms. Bove re mechanic's lien and bond claims against SunCal; transmit memo re mechanic's liens	0.50	675.00	\$337.50	
07/22/09	VAN	Review proofs of claim and Fenway documents; phone conference with M. Bove regarding same	0.40	595.00	\$238.00	
07/23/09	DAH	Working on calculations related to proofs of claims filed by numerous entities.	3.70	225.00	\$832.50	
07/23/09	MB	Review SunCal claims analysis and SunCal claims	0.60	495.00	\$297.00	
07/23/09	MB	Review memorandum regarding bonded stop notices and Pinnick proof of claim	0.20	495.00	\$99.00	
07/23/09	MB	Telephone conference with A. Wilson regarding bond claims	0.30	495.00	\$148.50	
07/23/09	MB	Revise SunCal claims analysis	0.20	495.00	\$99.00	
07/23/09	MB	Telephone conference with A. Wilson regarding SunCal claims spreadsheet	0.10	495.00	\$49.50	
07/23/09	DGP	Consider and research client questions re bond and mechanic's lien claims	1.00	675.00	\$675.00	
07/24/09	RMP	Conference with JM and DP and telephone conference with Brusco regarding development bond issues.	0.90	895.00	\$805.50	
07/24/09	RMP	Review templates for amended proofs of claim.	0.40	895.00	\$358.00	
07/24/09	MB	Review and comment on drafts of amended proofs of claims	0.40	495.00	\$198.00	
07/24/09	MB	Review SunCal claims analysis	0.60	495.00	\$297.00	
07/24/09	MB	Review Del Rio claim question	0.30	495.00	\$148.50	
07/24/09	MB	Conference call with N. Camerik and A. Wilson regarding SunCal claims analysis open issues	0.40	495.00	\$198.00	
07/24/09	MB	Review D. Parker email regarding Del Rio bond claims and review proof of claim #73	0.40	495.00	\$198.00	

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07/24/09	MB	Conduct SunCal claim analysis	0.20	495.00	\$99.00
07/24/09	MB	Research regarding tax claims	0.50	495.00	\$247.50
07/24/09	MB	Meeting with A. Wilson and R. Brusco regarding SunCal claims analysis	3.40	495.00	\$1,683.00
07/24/09	DGP	Read, consider and respond to e-mails and questions re performance and payment bond claims	1.00	675.00	\$675.00
07/27/09	DAZ	Office conferences with A. Caine re preference claims analysis and organize documents re same.	0.30	825.00	\$247.50
07/27/09	JVR	Conference with M. Bove re: surety claim issues.	0.40	795.00	\$318.00
07/27/09	JVR	Conference with R. Orgel re: bond surety claims.	0.40	795.00	\$318.00
07/27/09	MB	Telephone conference with A. Wilson regarding bond claims	0.30	495.00	\$148.50
07/27/09	MB	Review and revise SunCal claims analysis	0.50	495.00	\$247.50
07/27/09	TJB	Printed out Additional Schedules and Statements per MAB's request	1.00	195.00	\$195.00
07/27/09	TJB	Produced CD for JVR containing Bond Issuer Claims	2.00	195.00	\$390.00
07/27/09	TJB	Retrieved Statements and Schedules from Docket	1.00	195.00	\$195.00
07/27/09	DGP	Telephone conference with Messrs. Brusco, Pachulski and Mahoney re possible handling of SunCal bond issues; prepare e-mail re documents needed	0.60	675.00	\$405.00
07/28/09	MB	Draft 2019 statement	0.40	495.00	\$198.00
07/28/09	MB	Telephone conference with A. Wilson regarding SunCal claims analysis	0.20	495.00	\$99.00
07/28/09	MB	Telephone conference with A. Wilson regarding SunCal claims analysis	0.20	495.00	\$99.00
07/28/09	TJB	Retrieved Schedules off of SunCal Docket	0.50	195.00	\$97.50
07/28/09	TJB	Retrieved additional Schedules and Statements per MAB's request	1.50	195.00	\$292.50
07/29/09	MB	Revise 2019 statement	0.20	495.00	\$99.00
07/29/09	MB	Telephone conference with V. Newmark regarding amended Proofs of Claims	0.30	495.00	\$148.50
07/30/09	JEM	Prepare for conference call at 11:30 a.m.; conference call to discuss performance/payment bond related issues.	3.80	675.00	\$2,565.00
07/30/09	VAN	Draft amended proofs of claim	1.80	595.00	\$1,071.00
07/31/09	MB	Telephone conference with J. Mahoney and D. Parker regarding bond claims	0.50	495.00	\$247.50
07/31/09	MB	Prepare for call with Weil and Gibson Dunn regarding bond claims	0.20	495.00	\$99.00
07/31/09	MB	Conference call with D. Parker, J. Mahoney, N. Camerik, et al. regarding bond claims (.5); follow-up call with J. Mahoney and D. Parker (.2)	0.70	495.00	\$346.50
07/31/09	VAN	Draft amended proofs of claim	2.40	595.00	\$1,428.00
Task Code Total			63.35		\$28,397.25

Financing [B230]

07/22/09	RMP	Deal with Bickford cash collateral issues.	0.40	895.00	\$358.00
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07/23/09	RMP	Deal with Bickford cash collateral issues.	0.40	895.00	\$358.00
07/24/09	RMP	Telephone conferences with Brusco and Couchot regarding Bickford cash collateral issues.	0.40	895.00	\$358.00
07/31/09	MB	Telephone conference with R. Pachulski regarding cash collateral stipulation and valuation stipulation	0.20	495.00	\$99.00
07/31/09	MB	Draft cash collateral stipulation	2.00	495.00	\$990.00
Task Code Total			3.40		\$2,163.00

PSZ&J COMPENSATION

07/01/09	MB	Review third amended interim compensation order	0.10	495.00	\$49.50
07/19/09	DAA	Discussion with M. Bove regarding billing allocation and interim fee application	0.20	395.00	\$79.00
07/19/09	DAA	Attention to email of M. Bove regarding Lehman/SunCal billing allocation	0.20	395.00	\$79.00
07/27/09	DAA	Draft interim fee application for period February through May	1.80	395.00	\$711.00
07/28/09	DAH	Attention to matters relating to the fee application, reviewing time entries disbursements	0.90	225.00	\$202.50
07/28/09	MB	Review all professional retention applications and fee statements	0.40	495.00	\$198.00
07/28/09	DAA	Draft interim fee application for period February - May	1.60	395.00	\$632.00
07/28/09	DAA	Attention to emails of M. Bove and D. Harris regarding Lehman invoices; draft email replies	0.30	395.00	\$118.50
07/29/09	DAH	Review invoices (.2); working with accounting to have invoices broken out into monthly statements in anticipation of first fee application to be filed on 8/14 (.8)	1.00	225.00	\$225.00
07/29/09	DAH	Editing monthly fee statements Feb-Apr 2009	0.90	225.00	\$202.50
07/29/09	DAH	Telephone conference with D. Abadir regarding fee application backup needed, etc.	0.10	225.00	\$22.50
07/29/09	DAH	Telephone conference with Sherry regarding invoices prepared and (possibly) sent to client	0.10	225.00	\$22.50
07/29/09	DAH	Office conference with M. Bove regarding fee application	0.10	225.00	\$22.50
07/29/09	MB	Office conferences with D. Abadir and D. Harris regarding interim fee application	0.20	495.00	\$99.00
07/29/09	MB	Attend to fee application issues	0.20	495.00	\$99.00
07/29/09	MB	Review interim compensation order and service list	0.20	495.00	\$99.00
07/29/09	DAA	Attention to email of M. Bove regarding Lehman interim fee service list	0.10	395.00	\$39.50
07/29/09	DAA	Update interim fee application	1.10	395.00	\$434.50
07/29/09	DAA	Email draft of fee application to D. Harris and M. Bove; conversation with M. Bove regarding invoices	0.20	395.00	\$79.00
Task Code Total			9.70		\$3,414.50

Plan & Disclosure Stmt. [B320]

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07/01/09	DAZ	Participate on call with Weil team and client representatives re case strategy and options re plan, etc.	1.00	825.00	\$825.00
07/01/09	HDH	Work on Disclosure Statement objections	1.30	595.00	\$773.50
07/02/09	HDH	Telephone conference with Maria Bove re opposition to Disclosure Statement	0.10	595.00	\$59.50
07/03/09	HDH	Review and analyze amended plan and Disclosure Statement	1.80	595.00	\$1,071.00
07/03/09	HDH	Begin drafting objection to Disclosure Statement	1.50	595.00	\$892.50
07/03/09	HDH	Correspond with Richard M. Pachulski re Disclosure Statement	0.20	595.00	\$119.00
07/05/09	HDH	Research and drafting of objection to Disclosure Statement	5.80	595.00	\$3,451.00
07/05/09	HDH	Review insert re Disclosure Statement objection	0.30	595.00	\$178.50
07/05/09	HDH	Draft and edit Disclosure Statement objection	2.70	595.00	\$1,606.50
07/05/09	MB	Research for objection to Disclosure Statement (new value, treatment of Lehman DIP loan and Plan Sponsor loan)	2.00	495.00	\$990.00
07/05/09	MB	Draft insert for Disclosure Statement objection regarding new value	1.50	495.00	\$742.50
07/06/09	HDH	Telephone conference with Maria Bove re Disclosure Statement objection	0.30	595.00	\$178.50
07/06/09	HDH	Telephone conference with Robert J. Feinstein re Disclosure Statement objection	0.20	595.00	\$119.00
07/06/09	HDH	Review drafts of Disclosure Statement objection	0.60	595.00	\$357.00
07/06/09	RJF	Office conference with Maria Bove regarding disclosure statement objection.	0.30	795.00	\$238.50
07/06/09	RJF	Telephone conferences with Maria Bove regarding status of disclosure statement objection.	0.30	795.00	\$238.50
07/06/09	RJF	Telephone conferences with Dean A. Ziehl regarding status of disclosure statement objection.	0.20	795.00	\$159.00
07/06/09	MB	Office conferences with R. Feinstein regarding Disclosure Statement objection	0.30	495.00	\$148.50
07/06/09	MB	Draft and revise Disclosure Statement objection	7.10	495.00	\$3,514.50
07/06/09	MB	Research regarding Disclosure Statement issues	0.90	495.00	\$445.50
07/06/09	MB	Telephone conference with R. Pachulski regarding Disclosure Statement objection	0.10	495.00	\$49.50
07/07/09	HDH	Review revised drafts of Disclosure Statement objection	0.50	595.00	\$297.50
07/07/09	RJF	Office conferences with Maria Bove regarding disclosure statement objection.	0.30	795.00	\$238.50
07/07/09	MB	Revise Disclosure Statement objection	4.20	495.00	\$2,079.00
07/07/09	MB	Telephone conferences with D. Ziehl regarding Disclosure Statement objection	0.20	495.00	\$99.00
07/07/09	MB	Telephone conference with E. Lemmer regarding Disclosure Statement objection	0.10	495.00	\$49.50
07/10/09	VAN	Review 2nd amended plan and disclosure statement	2.30	595.00	\$1,368.50
07/15/09	RBO	Office conference with Richard M. Pachulski re meeting to discuss plan	0.10	795.00	\$79.50
07/15/09	RBO	Review motion to terminate exclusivity	0.80	795.00	\$636.00
07/15/09	RBO	Telephone conference with Richard M. Pachulski re Plan call	0.10	795.00	\$79.50

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07/15/09	RMP	Work on termination of exclusivity pleadings and meeting with J. Richards regarding plan issues.	3.90	895.00	\$3,490.50
07/15/09	VAN	Revise motion to terminate exclusivity	0.70	595.00	\$416.50
07/16/09	DAZ	Review drafts of motion re exclusivity and revisions.	0.50	825.00	\$412.50
07/16/09	JVR	Conference with RMP and RBO re: background facts; strategy	2.20	795.00	\$1,749.00
07/16/09	RBO	Review documents re Plan preparation	2.60	795.00	\$2,067.00
07/16/09	RMP	Review Debtors' plan and disclosure statement and meet with J. Richards and R. Orgel regarding Lehman's proposed plan.	1.80	895.00	\$1,611.00
07/16/09	VAN	Revise motion to terminate exclusivity	3.00	595.00	\$1,785.00
07/17/09	DAZ	Review revised draft motion to terminate exclusivity and office conferences re same.	0.50	825.00	\$412.50
07/17/09	DAZ	Review draft order shortening time and revised R. Pachulski declaration.	0.30	825.00	\$247.50
07/17/09	DAZ	Office conference with J. Richards and R. Pachulski re discovery issues and plan strategy.	0.30	825.00	\$247.50
07/17/09	JVR	Conference with R. Orgel re: competing plan.	0.20	795.00	\$159.00
07/17/09	JVR	Conference with R. Orgel and R. Pachulski re: plan issues.	0.50	795.00	\$397.50
07/17/09	JVR	Conference with R. Orgel re: competing plan.	1.00	795.00	\$795.00
07/17/09	JVR	Review debtors' second amended plan; Lehman plan settlement proposal; draft motion to terminate exclusivity; research equitable subordination standards.	2.50	795.00	\$1,987.50
07/17/09	RBO	Meeting with Richard M. Pachulski and Jeremy V. Richards re plan	0.40	795.00	\$318.00
07/17/09	RBO	Review documents and Office conference with various internally re Plan	4.40	795.00	\$3,498.00
07/17/09	RBO	Office conference with Jeremy V. Richards re plan	0.50	795.00	\$397.50
07/17/09	RBO	Office conference with Victoria A. Newmark re case issues	0.20	795.00	\$159.00
07/17/09	RBO	Office conference with Jeremy V. Richards further re Plan	0.30	795.00	\$238.50
07/17/09	RMP	Review plan issues and conferences with R. Orgel regarding same.	0.80	895.00	\$716.00
07/17/09	VAN	Revise motion to terminate exclusivity	2.70	595.00	\$1,606.50
07/18/09	JVR	Review miscellaneous emails re: confirmation timeline and related issues.	0.20	795.00	\$159.00
07/18/09	JVR	Review 2nd amended disclosure statement; objection to 2nd amended disclosure statement; third amended complaint for equitable subordination; motion to approve bid procedures; Lehman opposition and supplement to motion.	2.60	795.00	\$2,067.00
07/19/09	MB	Draft objection to exclusivity extension motion; update research regarding cause for extension of exclusivity	5.70	495.00	\$2,821.50
07/20/09	DAZ	Review and revise draft exclusivity extension and office conferences with R. Pachulski and M. Bove re same.	1.00	825.00	\$825.00
07/20/09	JVR	Conference call re miscellaneous strategic issues (1.1); conference with RMP re same (2)	1.30	795.00	\$1,033.50
07/20/09	JVR	Research and draft plan.	7.30	795.00	\$5,803.50
07/20/09	JVR	Review and respond to emails from N. Camerick re: plan.	0.20	795.00	\$159.00
07/20/09	JVR	Review and respond to miscellaneous emails from R.	0.20	795.00	\$159.00

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Pachulski re: plan					
07/20/09	JVR	Draft disclosure statement	2.30	795.00	\$1,828.50
07/20/09	JVR	Conference with RBO re plan and disclosure statement	0.30	795.00	\$238.50
07/20/09	JVR	Revise plan	2.40	795.00	\$1,908.00
07/20/09	JVR	Review plan and disclosure statement	2.50	795.00	\$1,987.50
07/20/09	RMP	Telephone conference with Friedman regarding plan issues.	0.40	895.00	\$358.00
07/20/09	RMP	Conferences and e-mails with J. Richards regarding plan issues.	0.70	895.00	\$626.50
07/22/09	JVR	Revise plan.	2.30	795.00	\$1,828.50
07/22/09	JVR	Conference with R. Orgel re: plan issues.	1.50	795.00	\$1,192.50
07/22/09	JVR	Draft and revise Plan and Disclosure Statement.	2.00	795.00	\$1,590.00
07/22/09	RBO	Office conference with Jeremy V. Richards then Office conference with Richard M. Pachulski then prepare message to same and Dean A. Ziehl re Plan after review documents	3.60	795.00	\$2,862.00
07/22/09	RMP	Client conference call regarding plan issues and prepare for same.	1.20	895.00	\$1,074.00
07/22/09	RMP	Telephone conference4s with Friedman regarding plan issues.	1.20	895.00	\$1,074.00
07/22/09	RMP	Review plan outline and conferences with R. Orgel regarding same.	0.70	895.00	\$626.50
07/23/09	JVR	Review email from R. Orgel re: plan structure.	0.10	795.00	\$79.50
07/23/09	JVR	Revise plan.	0.40	795.00	\$318.00
07/23/09	JVR	Prepare and research disclosure statement.	0.90	795.00	\$715.50
07/23/09	RBO	Review Disclosure Statement and take notes re details	4.00	795.00	\$3,180.00
07/24/09	RBO	Revise Plan	2.10	795.00	\$1,669.50
07/25/09	RBO	Review Plan, Disclosure Statement	3.30	795.00	\$2,623.50
07/26/09	RBO	Revise Plan and Disclosure Statement	2.30	795.00	\$1,828.50
07/27/09	DAZ	Office conference with R. Orgel re plan issues, claims analysis, etc.	0.50	825.00	\$412.50
07/27/09	JVR	Research and prepare disclosure statement.	2.60	795.00	\$2,067.00
07/27/09	JVR	Review emails re: settlement status.	0.20	795.00	\$159.00
07/27/09	JVR	Conference with R. Orgel re: plan issues.	2.70	795.00	\$2,146.50
07/27/09	RBO	Review Jeremy V. Richards Plan draft and Office conference with Dean A. Ziehl re factual questions	1.60	795.00	\$1,272.00
07/27/09	RBO	Office conference with Jeremy V. Richards re Plan	1.50	795.00	\$1,192.50
07/27/09	RBO	Revise Plan	3.00	795.00	\$2,385.00
07/27/09	MB	Telephone conference with J. Richards regarding SunCal bond claims	0.50	495.00	\$247.50
07/27/09	MB	Gather SunCal claims information for J. Richards for Plan	0.30	495.00	\$148.50
07/28/09	JVR	Draft disclosure statement	7.60	795.00	\$6,042.00
07/28/09	JVR	Conference with RBO re: plan	0.30	795.00	\$238.50
07/28/09	RBO	Revise Plan	2.50	795.00	\$1,987.50
07/28/09	RBO	Revise Plan	1.00	795.00	\$795.00
07/28/09	RBO	Office conference with Jeremy V. Richards re Plan and Disclosure Statement	0.20	795.00	\$159.00

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07/28/09	RBO	Revise Plan	1.50	795.00	\$1,192.50
07/28/09	RBO	Further Revise Plan	5.50	795.00	\$4,372.50
07/28/09	RBO	Revise Plan and forward to Jeremy V. Richards with note	0.50	795.00	\$397.50
07/28/09	MB	Review scheduled bond claims	0.40	495.00	\$198.00
07/28/09	MB	Review and revise bond claim analysis for J. Richards	0.70	495.00	\$346.50
07/29/09	DAZ	Conference with J. Richards re plan issues and D. E. Shaw terms.	0.20	825.00	\$165.00
07/29/09	JVR	Conference with RBO re plan	1.40	795.00	\$1,113.00
07/29/09	JVR	Draft disclosure statement	4.70	795.00	\$3,736.50
07/29/09	RBO	Revise Plan and Office conference with Jeremy V. Richards re same, including directing creation of certain property charts	7.00	795.00	\$5,565.00
07/29/09	RBO	Review and respond to messages.	0.50	795.00	\$397.50
07/29/09	RBO	Organize for Plan review and assemble other documents	0.30	795.00	\$238.50
07/29/09	RBO	Review Plan	0.50	795.00	\$397.50
07/30/09	JVR	Revise disclosure statement	3.60	795.00	\$2,862.00
07/30/09	JVR	Review disclosure statement	0.80	795.00	\$636.00
07/30/09	JVR	Research re: scope of avoidance recovery under section 550	0.50	795.00	\$397.50
07/30/09	JVR	Conference with RBO re: plan issues	0.40	795.00	\$318.00
07/30/09	JVR	Revise disclosure statement	0.20	795.00	\$159.00
07/30/09	RBO	Revise Plan and Disclosure Statement attempting to conform a better intro to Disclosure Statement	6.90	795.00	\$5,485.50
07/30/09	RMP	Review client issues and e-mails regarding plan.	0.90	895.00	\$805.50
07/31/09	JVR	Conference with RBO re: plan and disclosure statement issues	1.00	795.00	\$795.00
07/31/09	JVR	Conference with J. Mahoney re: treatment of development contract and indemnity claims	0.40	795.00	\$318.00
07/31/09	JVR	Conference with J. Mahoney re: development agreement issues	0.40	795.00	\$318.00
07/31/09	JVR	Review revised draft plan	3.50	795.00	\$2,782.50
07/31/09	JVR	Research recoverability of avoidance actions under section 550	0.30	795.00	\$238.50
07/31/09	RBO	Telephone conference with Jeremy V. Richards and revise Plan and Disclosure Statement	8.60	795.00	\$6,837.00
07/31/09	JEM	Preparation for conference call with client and others concerning status of Lehman Plan and matters relating thereto.	2.00	675.00	\$1,350.00
Task Code Total			196.30		\$145,107.50
Total professional services:			600.52		\$408,071.90

Costs Advanced:

07/01/2009	BM	Business Meal [E111] LA Bite- Grand Lux Cafe, working meal, RBO	\$30.24
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07/01/2009	FE	52063.00001 FedEx Charges for 07-01-09	\$44.52
07/01/2009	FE	52063.00001 FedEx Charges for 07-01-09	\$44.52
07/01/2009	RE2	SCAN/COPY (39 @0.10 PER PG)	\$3.90
07/01/2009	RE2	SCAN/COPY (76 @0.10 PER PG)	\$7.60
07/01/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
07/02/2009	RE	(DOC 21 @0.20 PER PG)	\$4.20
07/02/2009	WL	52063.00001 Westlaw Charges for 07-02-09	\$611.16
07/03/2009	AT	Travel Expense - Taxi from office to home (working late) MAB[E110] Auto Travel Expense [E109]	\$8.70
07/03/2009	PAC	52063.00001 PACER Charges for 07-03-09	\$1.84
07/03/2009	WL	52063.00001 Westlaw Charges for 07-03-09	\$67.30
07/05/2009	PAC	52063.00001 PACER Charges for 07-05-09	\$2.64
07/05/2009	WL	52063.00001 Westlaw Charges for 07-05-09	\$582.01
07/06/2009	AT	Travel Expense - Taxi from office to home (working late) MAB[E110] Auto Travel Expense [E109]	\$9.40
07/06/2009	BM	Business Meal - McDonald's MAB[E111]	\$14.16
07/06/2009	BM	Business Meal [E111] LA Bite- Jack N' Jills, working meal, RBO	\$27.21
07/06/2009	FE	52063.00001 FedEx Charges for 07-06-09	\$6.29
07/06/2009	PAC	52063.00001 PACER Charges for 07-06-09	\$16.56
07/06/2009	RE	(EQU 71 @0.20 PER PG)	\$14.20
07/06/2009	RE	(EQU 152 @0.20 PER PG)	\$30.40
07/06/2009	RE	(AGR 35 @0.20 PER PG)	\$7.00
07/06/2009	RE	(DOC 336 @0.20 PER PG)	\$67.20
07/06/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
07/06/2009	RE2	SCAN/COPY (40 @0.10 PER PG)	\$4.00
07/06/2009	SO	Secretarial Overtime A. Mason	\$37.23
07/06/2009	WL	52063.00001 Westlaw Charges for 07-06-09	\$96.32
07/06/2009	WL	52063.00001 Westlaw Charges for 07-06-09	\$235.29
07/06/2009	WL	52063.00001 Westlaw Charges for 07-06-09	\$181.81
07/07/2009	AT	Auto Travel Expense [E109] Taxi from office to home, working late, MB	\$11.00
07/07/2009	BM	Business Meal [E111] Sweetiepie Restaurant, working dinner, MB	\$46.47
07/07/2009	FE	52063.00001 FedEx Charges for 07-07-09	\$6.29
07/07/2009	PAC	52063.00001 PACER Charges for 07-07-09	\$2.72
07/07/2009	RE	(AGR 7 @0.20 PER PG)	\$1.40
07/07/2009	RE	(AGR 2 @0.20 PER PG)	\$0.40
07/07/2009	RE	(OPP 54 @0.20 PER PG)	\$10.80
07/07/2009	RE	(DOC 1128 @0.20 PER PG)	\$225.60
07/07/2009	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
07/07/2009	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
07/07/2009	RE2	SCAN/COPY (40 @0.10 PER PG)	\$4.00
07/07/2009	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70

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07/07/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
07/07/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
07/07/2009	RE2	SCAN/COPY (40 @0.10 PER PG)	\$4.00
07/07/2009	RE2	SCAN/COPY (40 @0.10 PER PG)	\$4.00
07/07/2009	RE2	SCAN/COPY (47 @0.10 PER PG)	\$4.70
07/07/2009	WL	52063.00001 Westlaw Charges for 07-07-09	\$245.74
07/07/2009	WL	52063.00001 Westlaw Charges for 07-07-09	\$86.04
07/09/2009	FE	52063.00001 FedEx Charges for 07-09-09	\$42.18
07/09/2009	IHAS	52063.00001 Attorney Service Charges for 07-09-09	\$98.00
07/09/2009	PAC	52063.00001 PACER Charges for 07-09-09	\$0.96
07/09/2009	RE	(PLDG 261 @0.20 PER PG)	\$52.20
07/09/2009	RE	(DOC 1239 @0.20 PER PG)	\$247.80
07/09/2009	RE	(DOC 588 @0.20 PER PG)	\$117.60
07/09/2009	RE	(DOC 162 @0.20 PER PG)	\$32.40
07/09/2009	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
07/09/2009	RE2	SCAN/COPY (86 @0.10 PER PG)	\$8.60
07/09/2009	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
07/09/2009	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
07/09/2009	RE2	SCAN/COPY (13 @0.10 PER PG)	\$1.30
07/09/2009	RE2	SCAN/COPY (15 @0.10 PER PG)	\$1.50
07/09/2009	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
07/09/2009	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
07/09/2009	RE2	SCAN/COPY (59 @0.10 PER PG)	\$5.90
07/09/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
07/09/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
07/09/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
07/09/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
07/09/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
07/09/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
07/09/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
07/09/2009	SO	Secretarial Overtime, M. Desjardien	\$31.98
07/10/2009	PAC	52063.00001 PACER Charges for 07-10-09	\$271.52
07/10/2009	RE	(PLDG 642 @0.20 PER PG)	\$128.40
07/10/2009	RE2	SCAN/COPY (97 @0.10 PER PG)	\$9.70
07/10/2009	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
07/11/2009	AT	Auto Travel Expense [E109] Taxi from home to office, working Saturday, MB	\$10.00
07/11/2009	AT	Auto Travel Expense [E109] Taxi from office to home- working Saturday, MB	\$18.00
07/11/2009	BM	Business Meal [E111] Working meal on Saturday, MB and A. Mason	\$29.25
07/11/2009	BM	Business Meal [E111] Zutto Restaurant, wokring meal on Saturday, MB	\$20.00
07/11/2009	PAC	52063.00001 PACER Charges for 07-11-09	\$134.96

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07/11/2009	SO	Secretarial Overtime, A. Mason	\$292.55
07/11/2009	WL	52063.00001 Westlaw Charges for 07-11-09	\$938.84
07/12/2009	AT	Auto Travel Expense [E109] Taxi form home to office, working on Sunday, MB	\$10.00
07/12/2009	BM	Business Meal [E111] - Ise Restaurant MAB	\$54.05
07/12/2009	BM	Business Meal [E111] Ciao Restaurant, working meal on Sunday, MB	\$10.75
07/12/2009	PAC	52063.00001 PACER Charges for 07-12-09	\$227.28
07/12/2009	SO	Secretarial Overtime, A. Mason	\$276.59
07/12/2009	TE	Travel Expense [E110] - Taxi Fare from office to home MAB	\$8.20
07/13/2009	AT	Auto Travel Expense [E109] Taxi from office to home-working late, MB	\$10.00
07/13/2009	LN	52063.00001 Lexis Charges for 07-13-09	\$66.63
07/13/2009	PAC	52063.00001 PACER Charges for 07-13-09	\$1.44
07/14/2009	AT	Auto Travel Expense [E109] Taxi form office to home-working late, MB	\$11.00
07/14/2009	BM	Business Meal [E111] - Chipotle MAB	\$21.75
07/14/2009	BM	Business Meal [E111] Johnnies Pizza, working meal, NHB and M. Wilson	\$36.43
07/14/2009	FE	52063.00001 FedEx Charges for 07-14-09	\$9.27
07/14/2009	FE	52063.00001 FedEx Charges for 07-14-09	\$9.27
07/14/2009	OR	Outside Reproduction Expense - Legal Vision Consulting Group Invoice #: 1094 [E102]	\$1,252.70
07/14/2009	PAC	52063.00001 PACER Charges for 07-14-09	\$12.72
07/14/2009	RE	(DOC 2 @0.20 PER PG)	\$0.40
07/14/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
07/14/2009	SO	Secretarial Overtime, A. Mason	\$127.66
07/14/2009	SO	Secretarial Overtime, N. Brown	\$282.70
07/15/2009	BM	Business Meal [E111] Taxi from office to home, working late, MB	\$11.00
07/15/2009	PAC	52063.00001 PACER Charges for 07-15-09	\$7.04
07/15/2009	RE	(DOC 39 @0.20 PER PG)	\$7.80
07/15/2009	RE	(MOT 16 @0.20 PER PG)	\$3.20
07/15/2009	RE	(DOC 217 @0.20 PER PG)	\$43.40
07/15/2009	RE2	SCAN/COPY (21 @0.10 PER PG)	\$2.10
07/15/2009	RE2	SCAN/COPY (21 @0.10 PER PG)	\$2.10
07/15/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
07/15/2009	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
07/15/2009	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
07/15/2009	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70
07/15/2009	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
07/15/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
07/15/2009	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
07/15/2009	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
07/15/2009	RE2	SCAN/COPY (7 @0.10 PER PG)	\$0.70

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07/15/2009	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
07/15/2009	SO	Secretarial Overtime, A. Mason	\$26.60
07/15/2009	SO	Secretarial Overtime, A. Mason	\$37.23
07/16/2009	AT	Auto Travel Expense [E109] Taxi form office to home, working late, MB	\$12.00
07/16/2009	BM	Business Meal [E111] Taxi form office to home, working late, MB	\$12.00
07/16/2009	IHAS	52063.00001 Attorney Service Charges for 07-16-09	\$93.00
07/16/2009	PAC	52063.00001 PACER Charges for 07-16-09	\$1.68
07/16/2009	RE	(DOC 76 @0.20 PER PG)	\$15.20
07/16/2009	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
07/16/2009	SO	Secretarial Overtime, A. Mason	\$53.19
07/17/2009	IHAS	52063.00001 Attorney Service Charges for 07-17-09	\$98.00
07/17/2009	PAC	52063.00001 PACER Charges for 07-17-09	\$25.20
07/17/2009	RE	(AGR 523 @0.20 PER PG)	\$104.60
07/17/2009	RE	(PLDG 379 @0.20 PER PG)	\$75.80
07/17/2009	RE	(AGR 360 @0.20 PER PG)	\$72.00
07/17/2009	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
07/17/2009	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
07/17/2009	RE2	SCAN/COPY (48 @0.10 PER PG)	\$4.80
07/17/2009	RE2	SCAN/COPY (74 @0.10 PER PG)	\$7.40
07/17/2009	RE2	SCAN/COPY (34 @0.10 PER PG)	\$3.40
07/17/2009	RE2	SCAN/COPY (82 @0.10 PER PG)	\$8.20
07/17/2009	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
07/17/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
07/17/2009	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
07/17/2009	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
07/17/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
07/17/2009	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
07/17/2009	RE2	SCAN/COPY (32 @0.10 PER PG)	\$3.20
07/17/2009	RE2	SCAN/COPY (47 @0.10 PER PG)	\$4.70
07/17/2009	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
07/17/2009	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
07/17/2009	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
07/17/2009	RE2	SCAN/COPY (47 @0.10 PER PG)	\$4.70
07/17/2009	RE2	SCAN/COPY (36 @0.10 PER PG)	\$3.60
07/17/2009	RE2	SCAN/COPY (33 @0.10 PER PG)	\$3.30
07/17/2009	RE2	SCAN/COPY (47 @0.10 PER PG)	\$4.70
07/17/2009	RE2	SCAN/COPY (36 @0.10 PER PG)	\$3.60
07/17/2009	SO	Secretarial Overtime, M. De Leon	\$70.26
07/18/2009	BM	Business Meal [E111] S. Lee Saturday working meal, (Subway-pc)	\$8.10

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07/18/2009	SO	Secretarial Overtime, G. Downing	\$71.69
07/19/2009	AT	Auto Travel Expense [E109] Taxi from home to office, working Sunday, MB	\$10.00
07/19/2009	AT	Auto Travel Expense [E109] Taxi from office to home, working Sunday, MB	\$10.00
07/19/2009	BM	Business Meal [E111] - Apperitivo Pizza Bar MAB	\$38.05
07/20/2009	AT	Auto Travel Expense [E109] Taxi form office to home, working late, MB	\$10.00
07/20/2009	BM	Business Meal [E111] LA Bite, working meal, M. Wilson	\$22.13
07/20/2009	FE	52063.00001 FedEx Charges for 07-20-09	\$10.28
07/20/2009	LN	52063.00001 Lexis Charges for 07-20-09	\$76.00
07/20/2009	RE	(DOC 495 @0.20 PER PG)	\$99.00
07/20/2009	RE2	SCAN/COPY (68 @0.10 PER PG)	\$6.80
07/20/2009	RE2	SCAN/COPY (218 @0.10 PER PG)	\$21.80
07/20/2009	RE2	SCAN/COPY (137 @0.10 PER PG)	\$13.70
07/20/2009	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
07/20/2009	WL	52063.00001 Westlaw Charges for 07-20-09	\$289.14
07/20/2009	WL	52063.00001 Westlaw Charges for 07-20-09	\$783.43
07/21/2009	AT	Auto Travel Expense [E109] Taxi from office to home, working late, MB	\$11.00
07/21/2009	PAC	52063.00001 PACER Charges for 07-21-09	\$10.32
07/21/2009	RE2	SCAN/COPY (107 @0.10 PER PG)	\$10.70
07/21/2009	RE2	SCAN/COPY (67 @0.10 PER PG)	\$6.70
07/21/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
07/21/2009	RE2	SCAN/COPY (81 @0.10 PER PG)	\$8.10
07/21/2009	RE2	SCAN/COPY (81 @0.10 PER PG)	\$8.10
07/21/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
07/21/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
07/21/2009	RE2	SCAN/COPY (71 @0.10 PER PG)	\$7.10
07/21/2009	WL	52063.00001 Westlaw Charges for 07-21-09	\$179.58
07/22/2009	AT	Auto Travel Expense [E109] Taxi form office to home, working late, MB	\$11.00
07/22/2009	FE	52063.00001 FedEx Charges for 07-22-09	\$17.18
07/22/2009	FF	Filing Fee - Clerk, US Court of Appeals - Fee for application & oath for admission SSC [E112]	\$190.00
07/22/2009	PAC	52063.00001 PACER Charges for 07-22-09	\$138.88
07/22/2009	PO	Postage [E108]	\$3.00
07/22/2009	PO	Postage [E108]	\$3.00
07/22/2009	RE2	SCAN/COPY (9 @0.10 PER PG)	\$0.90
07/22/2009	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
07/22/2009	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
07/22/2009	RE2	SCAN/COPY (43 @0.10 PER PG)	\$4.30
07/22/2009	RE2	SCAN/COPY (88 @0.10 PER PG)	\$8.80
07/22/2009	RE2	SCAN/COPY (15 @0.10 PER PG)	\$1.50
07/22/2009	RE2	SCAN/COPY (34 @0.10 PER PG)	\$3.40

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07/22/2009	RE2	SCAN/COPY (63 @0.10 PER PG)	\$6.30
07/22/2009	RE2	SCAN/COPY (17 @0.10 PER PG)	\$1.70
07/22/2009	RE2	SCAN/COPY (70 @0.10 PER PG)	\$7.00
07/22/2009	RE2	SCAN/COPY (70 @0.10 PER PG)	\$7.00
07/22/2009	RE2	SCAN/COPY (135 @0.10 PER PG)	\$13.50
07/22/2009	RE2	SCAN/COPY (117 @0.10 PER PG)	\$11.70
07/22/2009	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
07/22/2009	RE2	SCAN/COPY (58 @0.10 PER PG)	\$5.80
07/22/2009	RE2	SCAN/COPY (63 @0.10 PER PG)	\$6.30
07/22/2009	RE2	SCAN/COPY (110 @0.10 PER PG)	\$11.00
07/22/2009	RE2	SCAN/COPY (105 @0.10 PER PG)	\$10.50
07/22/2009	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
07/22/2009	RE2	SCAN/COPY (43 @0.10 PER PG)	\$4.30
07/22/2009	RE2	SCAN/COPY (88 @0.10 PER PG)	\$8.80
07/22/2009	RE2	SCAN/COPY (261 @0.10 PER PG)	\$26.10
07/22/2009	RE2	SCAN/COPY (34 @0.10 PER PG)	\$3.40
07/22/2009	RE2	SCAN/COPY (63 @0.10 PER PG)	\$6.30
07/22/2009	RE2	SCAN/COPY (31 @0.10 PER PG)	\$3.10
07/22/2009	RE2	SCAN/COPY (70 @0.10 PER PG)	\$7.00
07/22/2009	RE2	SCAN/COPY (70 @0.10 PER PG)	\$7.00
07/22/2009	RE2	SCAN/COPY (92 @0.10 PER PG)	\$9.20
07/22/2009	RE2	SCAN/COPY (92 @0.10 PER PG)	\$9.20
07/22/2009	RE2	SCAN/COPY (117 @0.10 PER PG)	\$11.70
07/22/2009	RE2	SCAN/COPY (135 @0.10 PER PG)	\$13.50
07/22/2009	RE2	SCAN/COPY (23 @0.10 PER PG)	\$2.30
07/22/2009	RE2	SCAN/COPY (46 @0.10 PER PG)	\$4.60
07/22/2009	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
07/22/2009	RE2	SCAN/COPY (58 @0.10 PER PG)	\$5.80
07/22/2009	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
07/22/2009	RE2	SCAN/COPY (63 @0.10 PER PG)	\$6.30
07/22/2009	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
07/22/2009	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
07/22/2009	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
07/22/2009	RE2	SCAN/COPY (110 @0.10 PER PG)	\$11.00
07/22/2009	RE2	SCAN/COPY (105 @0.10 PER PG)	\$10.50
07/22/2009	RE2	SCAN/COPY (80 @0.10 PER PG)	\$8.00
07/22/2009	RE2	SCAN/COPY (80 @0.10 PER PG)	\$8.00
07/23/2009	AT	Auto Travel Expense [E109] Taxi from office to home, working late, MB	\$10.00
07/23/2009	BM	Business Meal [E111] Azure Restaurant, working meal, MB	\$15.09
07/23/2009	FE	52063.00001 FedEx Charges for 07-23-09	\$7.77
07/23/2009	FE	52063.00001 FedEx Charges for 07-23-09	\$6.29
07/23/2009	LN	52063.00001 Lexis Charges for 07-23-09	\$163.09

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07/23/2009	PAC	52063.00001 PACER Charges for 07-23-09	\$42.24
07/23/2009	RE	(AGR 730 @0.20 PER PG)	\$146.00
07/23/2009	RE	(AGR 64 @0.20 PER PG)	\$12.80
07/23/2009	RE	(DOC 897 @0.20 PER PG)	\$179.40
07/23/2009	RE	(PLDG 375 @0.20 PER PG)	\$75.00
07/23/2009	RE	(AGR 608 @0.20 PER PG)	\$121.60
07/23/2009	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
07/23/2009	RE2	SCAN/COPY (85 @0.10 PER PG)	\$8.50
07/23/2009	RE2	SCAN/COPY (16 @0.10 PER PG)	\$1.60
07/23/2009	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
07/23/2009	RE2	SCAN/COPY (44 @0.10 PER PG)	\$4.40
07/23/2009	RE2	SCAN/COPY (28 @0.10 PER PG)	\$2.80
07/23/2009	RE2	SCAN/COPY (39 @0.10 PER PG)	\$3.90
07/23/2009	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
07/23/2009	RE2	SCAN/COPY (152 @0.10 PER PG)	\$15.20
07/23/2009	RE2	SCAN/COPY (30 @0.10 PER PG)	\$3.00
07/23/2009	WL	52063.00001 Westlaw Charges for 07-23-09	\$721.80
07/24/2009	AT	Auto Travel Expense [E109] Taxi from office to home, working late, MB	\$6.00
07/24/2009	BM	Business Meal [E111] DAZ Meeting Expense - beverages (pc)	\$4.00
07/24/2009	FE	52063.00001 FedEx Charges for 07-24-09	\$9.27
07/24/2009	FF	Filing Fee [E112] - Parasec Invoice #: 50455201 Denise Harris	\$41.00
07/24/2009	IHAS	52063.00001 Attorney Service Charges for 07-24-09	\$93.00
07/24/2009	PAC	52063.00001 PACER Charges for 07-24-09	\$36.88
07/24/2009	RE	(AGR 29 @0.20 PER PG)	\$5.80
07/24/2009	RE	(AGR 4286 @0.20 PER PG)	\$857.20
07/24/2009	RE	(AGR 1540 @0.20 PER PG)	\$308.00
07/24/2009	RE	(DOC 146 @0.20 PER PG)	\$29.20
07/24/2009	RE	(DOC 8 @0.20 PER PG)	\$1.60
07/24/2009	RE	(AGR 28 @0.20 PER PG)	\$5.60
07/24/2009	RE	(AGR 205 @0.20 PER PG)	\$41.00
07/24/2009	RE2	SCAN/COPY (26 @0.10 PER PG)	\$2.60
07/24/2009	RE2	SCAN/COPY (21 @0.10 PER PG)	\$2.10
07/24/2009	RE2	SCAN/COPY (21 @0.10 PER PG)	\$2.10
07/24/2009	RE2	SCAN/COPY (95 @0.10 PER PG)	\$9.50
07/24/2009	RE2	SCAN/COPY (44 @0.10 PER PG)	\$4.40
07/24/2009	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
07/25/2009	AT	Auto Travel Expense [E109] Taxi from office to home, working on Saturday, MB	\$10.10
07/27/2009	IHM	52063.00001 In House Messenger charges for 07-27-09	\$31.50
07/27/2009	PAC	52063.00001 PACER Charges for 07-27-09	\$51.92
07/27/2009	RE2	SCAN/COPY (92 @0.10 PER PG)	\$9.20
07/27/2009	RE2	SCAN/COPY (152 @0.10 PER PG)	\$15.20

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07/27/2009	RE2	SCAN/COPY (5 @0.10 PER PG)	\$0.50
07/27/2009	RE2	SCAN/COPY (11 @0.10 PER PG)	\$1.10
07/27/2009	RE2	SCAN/COPY (15 @0.10 PER PG)	\$1.50
07/27/2009	RE2	SCAN/COPY (14 @0.10 PER PG)	\$1.40
07/27/2009	RE2	SCAN/COPY (12 @0.10 PER PG)	\$1.20
07/28/2009	AT	Auto Travel Expense [E109] AMS Pacific Transportation, inv 147306 RMP	\$448.00
07/28/2009	BM	Business Meal [E111] Johnnies Pizza, working meal, S. Lee	\$17.24
07/28/2009	PAC	52063.00001 PACER Charges for 07-28-09	\$22.56
07/28/2009	RE2	SCAN/COPY (20 @0.10 PER PG)	\$2.00
07/28/2009	RE2	SCAN/COPY (118 @0.10 PER PG)	\$11.80
07/29/2009	BM	Business Meal [E111] Johnnie Pizza, working meal, M. Kulick	\$14.91
07/29/2009	FE	52063.00001 FedEx Charges for 07-29-09	\$6.29
07/29/2009	RE	(DOC 2 @0.20 PER PG)	\$0.40
07/29/2009	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
07/29/2009	RE2	SCAN/COPY (83 @0.10 PER PG)	\$8.30
07/29/2009	RE2	SCAN/COPY (1 @0.10 PER PG)	\$0.10
07/29/2009	RE2	SCAN/COPY (119 @0.10 PER PG)	\$11.90
07/29/2009	TR	Transcript - Briggs Reporting Hearing Transcript DAZ [E116]	\$197.00
07/30/2009	PAC	52063.00001 PACER Charges for 07-30-09	\$40.56
07/30/2009	RE2	SCAN/COPY (32 @0.10 PER PG)	\$3.20
07/30/2009	RE2	SCAN/COPY (120 @0.10 PER PG)	\$12.00
07/30/2009	RE2	SCAN/COPY (87 @0.10 PER PG)	\$8.70
07/30/2009	RE2	SCAN/COPY (22 @0.10 PER PG)	\$2.20
07/30/2009	WL	52063.00001 Westlaw Charges for 07-30-09	\$48.64
07/31/2009	PAC	52063.00001 PACER Charges for 07-31-09	\$4.72
07/31/2009	RE	(DOC 5 @0.20 PER PG)	\$1.00
07/31/2009	RE	(CORR 97 @0.20 PER PG)	\$19.40
07/31/2009	RE	(DOC 27 @0.20 PER PG)	\$5.40
07/31/2009	RE2	SCAN/COPY (32 @0.10 PER PG)	\$3.20
07/31/2009	RE2	SCAN/COPY (48 @0.10 PER PG)	\$4.80
07/31/2009	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
07/31/2009	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
07/31/2009	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
07/31/2009	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
07/31/2009	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
07/31/2009	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
07/31/2009	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
07/31/2009	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
07/31/2009	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
07/31/2009	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
07/31/2009	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
07/31/2009	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80

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07/31/2009	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
07/31/2009	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
07/31/2009	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
07/31/2009	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
07/31/2009	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
07/31/2009	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
07/31/2009	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
07/31/2009	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
07/31/2009	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
07/31/2009	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
07/31/2009	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
07/31/2009	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
07/31/2009	RE2	SCAN/COPY (2 @0.10 PER PG)	\$0.20
07/31/2009	RE2	SCAN/COPY (8 @0.10 PER PG)	\$0.80
07/31/2009	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
07/31/2009	RE2	SCAN/COPY (6 @0.10 PER PG)	\$0.60
07/31/2009	RE2	SCAN/COPY (3 @0.10 PER PG)	\$0.30
07/31/2009	RE2	SCAN/COPY (10 @0.10 PER PG)	\$1.00
07/31/2009	RE2	SCAN/COPY (4 @0.10 PER PG)	\$0.40
		Total Expenses:	\$14,980.69

Summary:

Total professional services	\$408,071.90
Total expenses	\$14,980.69
Net current charges	\$423,052.59
Net balance forward	\$799,748.98
Total balance now due	\$1,222,801.57

ACS	Sahn, Andrew C.	5.50	150.00	\$825.00
AWC	Caine, Andrew W.	2.70	695.00	\$1,876.50
DAA	Abadir, David A.	6.90	395.00	\$2,725.50
DAH	Harris, Denise A.	16.00	225.00	\$3,600.00
DAZ	Ziehl, Dean A.	78.85	825.00	\$65,051.25
DGP	Parker, Daryl G.	6.20	675.00	\$4,185.00
FSH	Harrison, Felice S.	0.40	225.00	\$90.00
GNB	Brown, Gillian N.	0.30	495.00	\$148.50
HDH	Hochman, Harry D.	24.50	595.00	\$14,577.50
JEM	Mahoney, James E	10.60	675.00	\$7,155.00
JVR	Richards, Jeremy V.	64.30	795.00	\$51,118.50

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LAF	Forrester, Leslie A.	1.50	250.00	\$375.00
MB	Bove, Maria A.	136.50	495.00	\$67,567.50
RBO	Orgel, Robert B.	73.70	795.00	\$58,591.50
RJF	Feinstein, Robert J.	1.40	795.00	\$1,113.00
RMP	Pachulski, Richard M.	116.42	895.00	\$104,195.90
SSC	Cho, Shirley S.	3.00	595.00	\$1,785.00
TJB	Brown, Thomas J.	19.25	195.00	\$3,753.75
VAN	Newmark, Victoria A.	32.50	595.00	\$19,337.50
		<hr/> 600.52		<hr/> \$408,071.90

Task Code Summary

		Hours	Amount
AA	Asset Analysis/Recovery[B120]	8.80	\$6,138.00
AP	Appeals [B430]	7.60	\$3,278.50
BL	Bankruptcy Litigation [L430]	311.37	\$219,573.15
CO	Claims Admin/Objections[B310]	63.35	\$28,397.25
FN	Financing [B230]	3.40	\$2,163.00
PC	PSZ&J COMPENSATION	9.70	\$3,414.50
PD	Plan & Disclosure Stmt. [B320]	196.30	\$145,107.50
		<hr/> 600.52	<hr/> \$408,071.90

Expense Code Summary

Auto Travel Expense [E109]	\$626.20
Working Meals [E1	\$432.83
Federal Express [E108]	\$219.42
Filing Fee [E112]	\$231.00
IHAS Attorney Service	\$382.00
IH- Messenger Service	\$31.50
Lexis/Nexis- Legal Research [E	\$305.72
Outside Reproduction Expense	\$1,252.70
Pacer - Court Research	\$1,054.64
Postage [E108]	\$6.00
Reproduction Expense [E101]	\$3,170.40
Reproduction/ Scan Copy	\$688.30
Overtime	\$1,307.68
Travel Expense [E110]	\$8.20
Transcript [E116]	\$197.00
Westlaw - Legal Research [E106	\$5,067.10
	<hr/> \$14,980.69

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard
11th Floor
Los Angeles, CA 90067

August 31, 2009

Invoice Number 85757 52063 00001 RMP

F. Robert Brusco, Esq.
Lehman Brothers Holdings, Inc.
1271 Avenue of The Americas, 46th Floor
New York, New York 10020

Balance forward as of last invoice, dated: July 31, 2009

\$1,222,801.57

Net balance forward

\$1,222,801.57

Re: Lehman/SunCal

Statement of Professional Services Rendered Through 08/31/2009

			Hours	Rate	Amount
Appeals [B430]					
08/05/09	DAZ	Review disclosure re BAP appeal.	0.10	825.00	\$82.50
08/19/09	SSC	Review BAP scheduling order and attention to same.	0.40	595.00	\$238.00
08/20/09	SSC	Coordinate appearance for LCPI in BAP appeal.	0.70	595.00	\$416.50
08/21/09	SSC	Coordinate filing of Pace appearance; review Palmdale filing re same.	0.40	595.00	\$238.00
08/21/09	DAZ	Office conferences re BAP argument re jurisdiction and stay issues.	0.20	825.00	\$165.00
Task Code Total				<u>1.80</u>	<u>\$1,140.00</u>

Bankruptcy Litigation [L430]

08/01/09	MB	Draft discovery request for DE Shaw	0.30	495.00	\$148.50
08/03/09	RMP	Deal with valuation and cash collateral stip and e-mails regarding same.	1.30	895.00	\$1,163.50
08/03/09	RMP	Review and analyze Sub Con issues.	1.10	895.00	\$984.50
08/03/09	MB	Draft DE Shaw discovery requests (regarding sale motion)	0.60	495.00	\$297.00
08/04/09	RMP	Various telephone conferences and review stipulation regarding valuation and cash collateral.	2.20	895.00	\$1,969.00
08/05/09	DAZ	Telephone calls to Keller and Camerik re Pacific Point.	0.10	825.00	\$82.50
08/05/09	DAZ	Confer with M. Bove re status of various motions and case administration issues.	0.30	825.00	\$247.50
08/05/09	DAZ	Telephone call to Soto re expert consultants status.	0.20	825.00	\$165.00

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08/05/09	DAZ	Review transcript of June 30th, 2009 hearing.	1.00	825.00	\$825.00
08/05/09	RMP	Deal with valuation motion and stipulation.	0.50	895.00	\$447.50
08/05/09	MB	Telephone conference with D. Ziehl regarding status of matters	0.20	495.00	\$99.00
08/05/09	MB	Revise DE Shaw discovery requests (regarding sale motion)	0.30	495.00	\$148.50
08/06/09	RMP	Review valuation and cash collateral issues.	0.80	895.00	\$716.00
08/06/09	MB	Telephone conference with P. Samir (Milbank) regarding status of SunCal matters	0.40	495.00	\$198.00
08/07/09	DAZ	Review pleadings and correspondence.	0.50	825.00	\$412.50
08/07/09	RMP	Telephone conferences with Couchot regarding valuation and cash collateral issues and telephone conferences with NC regarding same.	0.80	895.00	\$716.00
08/07/09	RMP	Review Third Amended Complaint extension issues.	0.20	895.00	\$179.00
08/07/09	RMP	Telephone conferences with Brusco regarding Committee issues.	0.30	895.00	\$268.50
08/07/09	RMP	Review Arch pleadings.	0.40	895.00	\$358.00
08/10/09	DAZ	Teleconference with Calari (Danske) re negotiations with trustee and plan issues; confer with R. Pachulski re same.	1.00	825.00	\$825.00
08/10/09	DAZ	Review and revise D.E. Shaw discovery documents.	1.30	825.00	\$1,072.50
08/10/09	DAZ	Review LCPI discovery request.	0.20	825.00	\$165.00
08/10/09	DAZ	Office conference with M. Bove re discovery issues.	0.30	825.00	\$247.50
08/10/09	RMP	Review notice letters.	0.40	895.00	\$358.00
08/10/09	RMP	Review Gibson memo and conference with DP regarding same.	0.70	895.00	\$626.50
08/10/09	RMP	Deal with extension on Third Amended Complaint and telephone conferences regarding same.	0.40	895.00	\$358.00
08/10/09	MB	Revise discovery request to DE Shaw	2.50	495.00	\$1,237.50
08/10/09	MB	Telephone conference with D. Ziehl regarding discovery on sales procedures, plan issues	0.20	495.00	\$99.00
08/11/09	DAZ	Review revised discovery requests re D.E. Shaw.	0.50	825.00	\$412.50
08/11/09	RMP	Review bond issues and e-mails regarding same.	0.60	895.00	\$537.00
08/11/09	RMP	Review ELR Ritter issues.	0.60	895.00	\$537.00
08/11/09	RMP	Review municipalities correspondence and e-mails regarding same.	0.40	895.00	\$358.00
08/11/09	MB	Revise discovery requests to DE Shaw (sale motion)	1.70	495.00	\$841.50
08/11/09	MB	Telephone conference with D. Ziehl regarding discovery requests to DE Shaw	0.30	495.00	\$148.50
08/12/09	RMP	Deal with Third Amended Stipulation extension.	0.30	895.00	\$268.50
08/12/09	RMP	Deal with plan issues and conferences with J. Richards, R. Orgel and D. Ziehl regarding same.	1.90	895.00	\$1,700.50
08/12/09	MB	Review rules regarding discovery (DE Shaw)	0.10	495.00	\$49.50
08/13/09	DAZ	Review revised D.E. Shaw discovery requests.	0.50	825.00	\$412.50
08/13/09	DAZ	Review revised draft of filing re inquiry re repo loans.	1.00	825.00	\$825.00
08/13/09	DAZ	Review discovery response documents re Fenway.	0.20	825.00	\$165.00
08/13/09	RMP	Review brief regarding revolver issues and telephone conferences with Soto and D. Ziehl regarding same.	1.10	895.00	\$984.50
08/13/09	RMP	Review and edit draft stipulation to respond to Third	0.20	895.00	\$179.00

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Amended Complaint.					
08/14/09	DAZ	Telephone call from Soto and Roesch re various issues and timing re pending motions.	0.50	825.00	\$412.50
08/14/09	DAZ	Review revised memo brief re retained repo interests.	0.50	825.00	\$412.50
08/14/09	RMP	Review e-mails and revolver issues and telephone conference with Soto regarding same.	0.60	895.00	\$537.00
08/14/09	RMP	Review revised draft of revolver brief.	0.40	895.00	\$358.00
08/17/09	DAZ	Revise brief re interest in repo loans and confer re filing.	1.75	825.00	\$1,443.75
08/17/09	DAZ	Review and execute stipulation re TAC response.	0.10	825.00	\$82.50
08/17/09	RMP	Review retained interests brief and telephone conferences regarding same.	0.90	895.00	\$805.50
08/18/09	DAZ	Review authorities re repos as sales and agency cases.	1.50	825.00	\$1,237.50
08/18/09	DAZ	Telephone conferences with M. Bove and Weil re LCPI 30(b)(6) notice.	0.20	825.00	\$165.00
08/18/09	RMP	Prepare for and participate on team call.	1.30	895.00	\$1,163.50
08/18/09	RMP	Deal with valuation and financing issues.	0.70	895.00	\$626.50
08/19/09	DAZ	Telephone conferences with Roesch re response to filing re Revolver interests and timing re briefing.	0.50	825.00	\$412.50
08/19/09	DAZ	Office conferences with M. Bove re D.E. Shaw and Trustee production and deposition schedule.	0.50	825.00	\$412.50
08/19/09	DAZ	Review draft reply re Revolver loans and debtors' objection exhibits.	1.50	825.00	\$1,237.50
08/19/09	DAZ	Review allegations of TAC and declarations of SunCal employees and analyze issues for investigation.	3.00	825.00	\$2,475.00
08/19/09	MB	Telephone conferences with D. Ziehl regarding discovery (DE Shaw)	0.10	495.00	\$49.50
08/19/09	MB	Draft deposition notice and document request for Trustee and revise discovery requests to DE Shaw	2.40	495.00	\$1,188.00
08/19/09	MB	Revise DE Shaw discovery requests	0.30	495.00	\$148.50
08/20/09	DAZ	Review and revise draft insert for Lehman memorandum.	1.00	825.00	\$825.00
08/20/09	DAZ	Review final brief re Revolver issues.	0.30	825.00	\$247.50
08/20/09	DAZ	Review and revise discovery re bid procedure and confer with M. Bove re same.	1.20	825.00	\$990.00
08/20/09	DAZ	Continue analyses of issues for subordination adjudication.	2.00	825.00	\$1,650.00
08/21/09	DAZ	Review hearing transcripts.	1.00	825.00	\$825.00
08/21/09	RMP	Begin preparation of update memo and review documents in preparing same.	1.90	895.00	\$1,700.50
08/21/09	RMP	Prepare for and participate on team call.	1.30	895.00	\$1,163.50
08/21/09	RMP	Review settlement proposal and draft e-mails regarding same.	0.40	895.00	\$358.00
08/22/09	RMP	Draft detailed status report.	2.20	895.00	\$1,969.00
08/24/09	DAZ	Review and revise supplemental brief re agency issues.	1.30	825.00	\$1,072.50
08/24/09	DAZ	Telephone conferences with Sandborn with revisions.	0.30	825.00	\$247.50
08/24/09	DAZ	Review transcripts, motions and declaration re subordination action	4.00	825.00	\$3,300.00
08/24/09	RMP	Review agency brief and review and revise status memo.	2.70	895.00	\$2,416.50
08/25/09	DAZ	Review revised brief re agency issues and confer Sanborn re same.	1.20	825.00	\$990.00

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08/25/09	DAZ	Correspond with Lobel re Speier deposition and document production.	0.20	825.00	\$165.00
08/25/09	RMP	Prepare for and participate on team call.	1.20	895.00	\$1,074.00
08/25/09	MB	Telephone conference with A. Blaustein regarding credit bid motions	0.10	495.00	\$49.50
08/25/09	MB	Review and finalize brief regarding agency issues and exhibits	1.60	495.00	\$792.00
08/25/09	MB	Telephone conference with J. Sanborn regarding agency brief	0.10	495.00	\$49.50
08/25/09	MB	Telephone conferences with D. Ziehl regarding sale motion discovery and amended proofs of claims	0.10	495.00	\$49.50
08/26/09	DAZ	Review hearing transcripts re agency and repos issues.	1.00	825.00	\$825.00
08/26/09	RMP	Review and revise update memo and draft e-mails regarding same.	0.70	895.00	\$626.50
08/26/09	RMP	Review SunCal issues and e-mails.	0.30	895.00	\$268.50
08/26/09	MB	Review 7/28 hearing transcript	0.30	495.00	\$148.50
08/26/09	MB	Review information regarding appeal numbers 09-1100 - 1107 regarding S. Parikh question and email to S. Parikh regarding same	0.20	495.00	\$99.00
08/27/09	RMP	Prepare for and participate on call regarding Pinnick issues.	0.90	895.00	\$805.50
08/27/09	RMP	Deal with valuation, financing and sales procedure issues.	1.40	895.00	\$1,253.00
08/27/09	RMP	Review Fenway issues.	0.40	895.00	\$358.00
08/27/09	MB	Draft discovery requests to Debtors (regarding sale motion)	0.60	495.00	\$297.00
08/28/09	AWC	Read Lehman emails and spreadsheets re preference issues; review complaint and draft email to Lemmer re issues.	0.70	695.00	\$486.50
08/28/09	DAZ	Teleconferences with DE Shaw counsel re production and depositions, and prepare for meet and confer.	1.00	825.00	\$825.00
08/28/09	MB	Telephone conference with A. Caine regarding preference claims v. Lehman	0.10	495.00	\$49.50
08/28/09	MB	Telephone conference with D. Ziehl regarding DE Shaw discovery	0.20	495.00	\$99.00
08/30/09	RMP	Review e-mails and review and revise update memo.	1.40	895.00	\$1,253.00
08/31/09	RMP	Review final update memo.	0.30	895.00	\$268.50
08/31/09	RMP	Prepare for and participate on team call.	1.20	895.00	\$1,074.00
08/31/09	RMP	Review Rollins Declaration and other documents.	0.20	895.00	\$179.00
08/31/09	MB	Revise memorandum to client regarding status of SunCal matters	1.30	495.00	\$643.50
08/31/09	MB	Review DE Shaw motion to quash	0.20	495.00	\$99.00
08/31/09	MB	Review Rollins deposition regarding DE Shaw issues (for meet and confer with DE Shaw)	0.10	495.00	\$49.50
08/31/09	MB	Conference call with Weil team and PSZJ team regarding SunCal matters	0.90	495.00	\$445.50
08/31/09	MB	Telephone conference with D. Ziehl regarding DE Shaw discovery	0.10	495.00	\$49.50

Task Code Total**82.25****\$65,138.25**